

CHINA FISHERY GROUP LIMITED
(Incorporated in the Cayman Islands)

APPOINTMENT OF PROVISIONAL LIQUIDATORS IN THE CAYMAN ISLANDS

Reference is made to the announcements made by China Fishery Group Limited (Provisional Liquidators Appointed) (the "**Company**") on 27 November 2015 and 30 November 2015 in relation to, *inter alia*, the appointment of the joint provisional liquidators of the Company in Hong Kong, the winding up petition filed in the Grand Court of the Cayman Islands and the summons filed to seek the appointment of joint provisional liquidators of the Company in the Cayman Islands (the "**Announcements**").

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Company wishes to announce that, following a hearing on 8 December 2015, the Grand Court of the Cayman Islands ordered that, Mr. Fergal Thomas Power (of KPMG Hong Kong), and Mr. Kris Beighton and Mr. Alexander Lawson (of KPMG Cayman Islands), be appointed jointly and severally as provisional liquidators of the Company in the Cayman Islands.

Any queries from shareholders of the Company may be directed to Ms. Yvonne Chong, KPMG Associate Director at +852 2140 2296.

For and on behalf of

CHINA FISHERY GROUP LIMITED
(Provisional Liquidators Appointed)

Fergal Thomas Power
Kris Beighton and
Alexander Lawson

*Joint and Several Provisional Liquidators
Acting as agents without personal liability
9 December 2015*