



AOXIN Q&M

AOXIN Q & M DENTAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 201110784M)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 511,522,048 RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE ISSUED SHARE CAPITAL OF THE COMPANY, HELD AS AT THE RECORD DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

20 November 2025

To: The Shareholders of Aoxin Q & M Dental Group Limited

Dear Shareholders,

NOTIFICATION OF ELECTRONIC DISSEMINATION OF THE OFFER INFORMATION STATEMENT AND RELATED DOCUMENTS (THE “NOTIFICATION”) PURSUANT TO THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (TEMPORARY EXEMPTION FROM SECTIONS 277(1) (C) AND 305B(1)(B)) REGULATIONS 2020 (THE “REGULATIONS”)

1. The board of directors (“**Board**” or “**Directors**”) of Aoxin Q & M Dental Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 13 October 2025, 3 November 2025, 10 November 2025, 20 November 2025, and the offer information statement dated 20 November 2025 (the “**Offer Information Statement**”) in relation to, *inter alia*, the Rights Issue.

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

2. The Offer Information Statement has been lodged with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), acting as an agent on behalf of the Monetary Authority of Singapore. Pursuant to Regulation 3 of the Regulations, hardcopies of the Offer Information Statement will not be despatched to Entitled Shareholders.
3. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations:
 - (a) the corporate website of the Company at the following URL:
<https://www.aoxinqm.com.sg>

or

- (b) on the SGXNet announcement page at the following URL:
<https://www.sgx.com/securities/company-announcements>

Please access the SGXNet URL above. Under the section “Filter by Company/Security Name”, type the name of the Company: “Aoxin Q & M Dental Group Limited”. “Aoxin Q & M Dental Group Limited” will appear as an item below the filter box. Please click it to see a list of the announcements made by the Company and select the title of the announcement on the 20 November 2025 entry. The Offer Information Statement can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the 20 November 2025 announcement.

4. Printed copies of this Notification Letter sent to you should also be accompanied by the provisional allotment letter for Entitled Scripholders, setting out the provisional allotment of Rights Shares of Entitled Scripholder under the Rights Issue (“**PAL**”), application and acceptance form for Rights Shares and Excess Rights Shares for the Entitled Depositors in respect of their provisional allotments of Rights Shares under the Rights Issue (the “**ARE**”), and/or application and acceptance form for Rights Shares for the Purchasers of the provisional allotments of Rights Shares under the Rights Issue traded on the SGX-ST through the book-entry (scripless) settlement system (the “**Purchasers**”) (the “**ARS**”) (as the case may be).

Entitled Depositors who do not receive this Notification and/or the ARE, may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences from 9.00 a.m. on 21 November 2025 up to 5.30 p.m. 5 December 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive this Notification and/or the PAL, may obtain a copy from the Share Registrar, Tricor Barbindar Share Registration Services, at 9 Raffles Place, #26-01, Republic Plaza, Singapore 048619, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences from 9.00 a.m. on 21 November 2025 up to 5.30 p.m. on 5 December 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Purchasers who do not receive the Notification and/or the ARS, may contact CDP or obtain a copy from the Share Registrar, details as set out above.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders. Such Foreign Shareholders will not be entitled to participate in the Rights Issue. Accordingly, no provisional allotment of Rights Shares will be made to such Foreign Shareholders and no purported acceptance and application for the Rights Shares by such Foreign Shareholders will be valid.

5. Please refer to the Offer Information Statement for further information relating to the Rights Issue before submitting your application to accept any provisional allotment of Rights Shares and/or apply for Excess Rights Shares.

Before making any investment in the Rights Shares being offered by the Company, you should consider the information provided in the Offer Information Statement carefully and consider whether you understand what is described in the Offer Information Statement. You should also consider whether an investment in the Rights Shares being offered is suitable for you, taking into account your investment objectives and risk appetite. If you are in any doubt as to the action you should take, you should consult your legal, financial, tax or other professional adviser(s) immediately. You are responsible for your own investment choices.

6. Any enquiries relating to this Notification Letter should be directed to qnm@aoxin.sg.

For and on behalf of
AOXIN Q & M DENTAL GROUP LIMITED

Mr. Chua Ser Miang
Non-Executive Chairman and Independent Director
20 November 2025

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