

G. K. GOH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199000184D)

SUBSCRIPTION OF ADDITIONAL SHARES IN A WHOLLY-OWNED SUBSIDIARY

The Board of Directors (the “Board”) of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that the Company has subscribed for an additional 999,998 new ordinary shares at S\$1.00 per share in the share capital of its wholly-owned subsidiary, Allium Healthcare Holdings Pte. Ltd. (“**AHH**”), for a total consideration of S\$999,998.00 by way of capitalisation of an amount of S\$999,998.00 due from AHH to the Company.

Following the subscription, the total issued and paid-up share capital of AHH has increased from S\$2.00 to S\$1,000,000.00 comprising of 1,000,000 ordinary shares.

The subscription is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction.

By Order of the Board

Ngiam May Ling
Company Secretary

3 March 2017