



**HPH
TRUST**

HUTCHISON PORT HOLDINGS TRUST

(A business trust constituted on 25 February 2011 under the laws of the Republic of Singapore)
(Registration No.: 2011001)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the unitholders of Hutchison Port Holdings Trust (“**HPH Trust**”, and unitholders of HPH Trust, “**Unitholders**”) will be held at Marina Mandarin Singapore, Ballroom, Level 1, 6 Raffles Boulevard, Marina Square, Singapore 039594 on Monday, 28 April 2014 at 11:30 a.m. (or immediately after the conclusion or adjournment of the Annual General Meeting of HPH Trust to be held at 10:00 a.m. on the same day and at the same place), for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:

EXTRAORDINARY RESOLUTION

THE TRUST DEED SUPPLEMENT

That:

- (a) approval be and is hereby given for Hutchison Port Holdings Management Pte. Limited, as trustee-manager of HPH Trust (“**Trustee-Manager**”), to supplement the trust deed dated 25 February 2011 (“**Trust Deed**”) with the Trust Deed Supplement (as defined in the circular dated 4 April 2014 issued by the Trustee-Manager to Unitholders (“**Circular**”)) in the manner set out in Appendix A of the Circular; and
- (b) the Trustee-Manager and/or any director of the board of the Trustee-Manager (“**Director**”), be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Trustee-Manager, such Director may consider expedient or necessary or in the interests of HPH Trust to give effect to the Trust Deed Supplement.

By Order of the Board of Hutchison Port Holdings Management Pte. Limited
(as trustee-manager of Hutchison Port Holdings Trust)

LIM KA BEE

Company Secretary
Singapore, 4 April 2014

Notes:

- (1) A Unitholder entitled to attend and vote at the Extraordinary General Meeting of Unitholders (“**Meeting**”) is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Unitholder.
- (2) The instrument appointing a proxy or proxies must be deposited at the registered office of Hutchison Port Holdings Management Pte. Limited, the trustee-manager of HPH Trust, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, not less than forty-eight (48) hours before the time appointed for holding the Meeting.