



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer : Blue Sky Power Holdings Limited

Date Submitted : 04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>06828</u>	Description : <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>91,000,000,000</u>	HK\$0.055	<u>HK\$5,005,000,000</u>
Increase/(decrease)	<u>-</u>	-	<u>-</u>
Balance at close of the month	<u>91,000,000,000</u>	HK\$0.055	<u>HK\$5,005,000,000</u>
(2) Stock code : <u>N/A</u>	Description : _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____		_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____		_____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	9,145,936,956	N/A	N/A	N/A
Increase /(decrease)	488,888,888	N/A	N/A	N/A
Balance at close of the month	9,634,825,844	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 26/5/2011. (Granted on 21/7/2014@ HK\$2.86)(adjusted to HK\$0.286) (ordinary shares) (Note 1)						52,413,450
2. Share option scheme adopted on 26/5/2011. (Granted on 1/9/2014@ HK\$3.49)(adjusted to HK\$0.349) (ordinary shares) (Note 1)						17,410,120
3. Share option scheme adopted on 26/5/2011. (Granted on 23/7/2015 @ HK\$0.395) (ordinary shares) (Note 1)						84,552,670

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible Bonds</u> (Reference is made to announcements dated 13 Aug 2015, 19 Aug 2015 and 9 Sept 2015)	HK\$	116,000,000	-	116,000,000	-	290,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price Listing approval date (if applicable) (dd/mm/yyyy)		Ordinary HK\$0.40 (20/08/2015)				
<u>2. Convertible Bonds</u> (Reference is made to announcements dated 4 Dec 2015 and 11 Dec 2015)	HK\$	70,000,000	-	70,000,000	-	145,833,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price Listing approval date (if applicable) (dd/mm/yyyy)		Ordinary HK\$0.48 (10/12/2015)				
<u>3. Convertible Bonds</u> (Reference is made to announcements dated 30 Nov 2015 and 7 Jan 2016)	HK\$	15,000,000	-	15,000,000	-	37,500,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price Listing approval date (if applicable) (dd/mm/yyyy)		Ordinary HK\$0.40 (4/12/2015)				

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Convertible Bonds (Reference is made to the circular and announcement dated 29 Feb 2016 and 11 May 2016 respectively)	HK\$	350,000,000	220,000,000	130,000,000	488,888,888	288,888,889
Stock code (if listed)						
Class of shares issuable (Note 1)		Ordinary				
Subscription price		HK\$0.45				
Listing approval date (if applicable) (dd/mm/yyyy)		(16/3/2016)				
5. Convertible Bonds (Reference is made to the Announcements dated 16 Dec 2016 and 29 Dec 2016 Respectively)	HK\$	-	-	200,000,000	-	298,507,462
Stock code (if listed)						
Class of shares issuable (Note 1)		Ordinary				
Subscription price		HK\$0.67				
Listing approval date (if applicable) (dd/mm/yyyy)		(23/12/2016)				
				Total C. (Ordinary shares)	488,888,888	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____		
2. _____ _____ _____		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) <u>N/A</u> Cancellation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) <u>N/A</u> Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	_____	-

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	<u>N/A</u>	
	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
10. Other (Please specify) At price : State currency _____	Class of shares issuable (Note 1)	<u>N/A</u>	
	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
	SGM approval date: (dd/mm/yyyy)	(/ /)	
Total E. (Ordinary shares)		<u>N/A</u>	
(Preference shares)		<u>N/A</u>	
(Other class)		<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>488,888,888</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: Siew Chun Fai

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*