

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearing I	Limited		
Name of Issuer :	Blue Sky Power	Holdings Limited		
Date Submitted :	04/01/2017			
I. Movements in Authoris	sed Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>06828</u>		Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month	91,000,000,000	HK\$0.055	HK\$5,005,000,000
Increase/(decrease)	_	-		<u>-</u> ,
Balance at close of the m	onth	91,000,000,000	HK\$0.055	HK\$5,005,000,000
(2) Stock code : N/A		Description:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month			_
Increase/(decrease)				
Balance at close of the m	onth _			

31/12/2016

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			capital
Balance at close of preceding month  Increase/(decrease)			capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,145,936,956	N/A	N/A	N/A	
Increase /(decrease)	488,888,888	N/A	N/A	N/A	
Balance at close of the month	9,634,825,844	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under )	Share Option	schemes of the	issuei)		N. C. 1	N. C. 1. C.
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						52,413,450
on 26/5/2011.						
(Granted on						
21/7/2014@						
HK\$2.86)(adjusted						
to HK\$0.286)						
(ordinary shares)						
(Note 1)						
2. Share option						
scheme adopted						17,410,120
on 26/5/2011.						
(Granted on						
1/9/2014@						
HK\$3.49)(adjusted						
to HK\$0.349)						
(ordinary shares)						
				-	_	<del>.</del>
(Note 1)						
3. Share option						
scheme adopted						84,552,670
on 26/5/2011.						, ,
(Granted on						
23/7/2015 @						
HK\$0.395)						
(ordinary						
shares)						
(Note 1)			<u> </u>			<u> </u>
L						

For Main Board and GEM listed issuers

4. Share option			
scheme adopted	4,500,000		30,675,000
on 26/5/2011	1,000,000		30,073,000
(Granted on			
20/7/2016 @,			
HK\$0.66)			
(ordinary			
shares)			
(Note 1)			
	Total A. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	_
	(Other class)	N/A	_
Total funds raised during the month fro options (State currency)	m exercise of		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants thereto as at at close of Exercised Nominal the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	HK\$	116,000,000	-	116,000,000	-	290,000,000
(Reference is made to	•	, ,		, ,		, ,
announcements dated 13						
Aug 2015, 19 Aug 2015						
and 9 Sept 2015)						
Stock code (if listed)						
Class of shares issuable		••				
(Note 1)		rdinary				
Subscription price Listing approval date	п	K\$0.40				
(if applicable)						
(dd/mm/yyyy)	(20/	08/2015)				
		<b>5</b> 0.000.000		<b>5</b> 0.000.000		145.000.000
2. Convertible Bonds	HK\$	70,000,000	-	70,000,000	-	145,833,333
(Reference is made to						
announcements dated 4						
Dec 2015 and 11 Dec						
2015) Stock code (if listed)					-	
Class of shares issuable						
(Note 1)	O:	rdinary				
Subscription price		K\$0.48				
Listing approval date						
(if applicable) (dd/mm/yyyy)	(10/	12/2015)				
(dd/mm/yyyy)	(10/	12/2013)				
3. Convertible Bonds	HK\$	15,000,000	-	15,000,000	-	37,500,000
(Reference is made to						
announcements dated 30						
Nov 2015 and 7 Jan 2016)						
Stock code (if listed)						
Class of shares issuable	0	udinam.				
(Note 1) Subscription price		rdinary K\$0.40				
Listing approval date		12.40				
(if applicable)						
(dd/mm/yyyy)	(4/)	12/2015)				

For Main Board and GEM listed issuers

				For Main Bo	ard and GEM	listed issuers
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
	Currency of	Amount at close	Converted	Amount at	month	thereto as at
	amount	of preceding	during the	close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
4.0 (11.0.1	ши	250 000 000	220 000 000	120 000 000	400 000 000	200 000 000
4. Convertible Bonds	HK\$	350,000,000	220,000,000	130,000,000	488,888,888	288,888,889
(Reference is made to the						
circular and announcement						
dated 29 Feb 2016 and						
11 May 2016 respectively)						
Stock code (if listed)						
Class of shares issuable						
(Note 1)	Or	dinary				
Subscription price	HK	<u>(</u> \$0.45				
Listing approval date	-					
(if applicable)						
(dd/mm/yyyy)	(16/	3/2016)				
(44.11112)	(10//					
5. Convertible Bonds	HK\$	-	-	200,000,000	_	298,507,462
(Reference is made to the				, ,		, ,
Announcements dated 16						
Dec 2016 and 29 Dec 2016						
Respectively)						
Stock code (if listed)						
Class of shares issuable	0	udinam.				
(Note 1)		rdinary K\$0.67				
Subscription price Listing approval date	H	N\$U.0/				
(if applicable)						
(dd/mm/yyyy)	(23/	12/2016)				
(dd/IIIII/yyyy)	(23)	12,2010)				
				Ordinary shares)	488,888,888	_
			(Pre	eference shares)_	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

		in Issued Sha						
Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable	<u>N/A</u>			
4.	Bonus issue			(Note 1)  Issue and allotment	( / /	)		
т.	Donus issue			date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

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Т	`ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency –	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		_

	For Main Bo	ard ar	nd GEM	listed issuers
Type of Issue		sha issue duri m pur	of new ures of or issued ing the conth resuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable $\frac{N/A}{(Note\ I)}$			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)			
	EGM approval date: ( / / )			
				_
10. Other	Class of shares issuable $N/A$ (Note 1)			
(Please specify) At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)			
	SGM approval date: ( / / ) (dd/mm/yyyy)			
	Total E. (Ordinary shares) (Preference shares) (Other class)		N/A N/A N/A	
Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A to E):	(1)	488,888	8,888
		(2)	N/A	
Total increase / (decrease) in preference sha	ares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of	of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the rel	levant figures under II above ("Movements in Issu	ed Sh	are Capi	tal").)

Remarks (if an	y):	
Submitted by:	Siew Chun Fai	_
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.