



**METECH INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199206445M)

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**NOTICE OF EXPIRY OF THE W150627 WARRANTS ON 26 JUNE 2015**

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**TO: ALL HOLDERS OF THE W150627 WARRANTS ("WARRANTS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF METECH INTERNATIONAL LIMITED (THE "COMPANY")**

**THIS IS AN IMPORTANT NOTICE THAT REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Warrants ("**Warrantholders**") who have sold their Warrants should immediately upon receipt of a copy of this notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this notice, the term "**Warrants**" refer to all Warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 1 June 2012 ("**Deed Poll**"). Unless the context otherwise requires, all capitalised terms used in this notice and defined in the Deed Poll shall bear the meanings ascribed to them in the Deed Poll.

**1. EXPIRY OF WARRANTS ON FRIDAY, 26 JUNE 2015 AT 5.00 P.M.**

**Please note that the Expiration Date was previously stated to be 27 June 2015. However, as 27 June 2015 falls on Saturday (a non-Market Day), the Expiration Date would be taken to be 26 June 2015 (being the Market Day immediately preceding 27 June 2015) instead.**

Warrantholders are reminded that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") comprised in the Warrants **will expire at 5.00 p.m. on Friday, 26 June 2015**, after which time, any subscription rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

## **2. EXERCISE PRICE**

The exercise price for each Warrant is S\$0.02 for each New Share ("**Exercise Price**").

## **3. PROCEDURE FOR EXERCISE OF WARRANTS**

Warrantholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants.

In order to exercise the Warrant(s), a Warrantholder must complete and sign the Exercise Notice and must fulfill the following conditions **before 3.00 p.m. on any Market Day during the Exercise Period and before 5.00 p.m. on Friday, 26 June 2015:**

- (a) lodge the relevant Warrant Certificate(s) registered in the name of the exercising Warrantholder or The Central Depository (Pte) Limited ("**CDP**") (as the case may be) for exercise at the specified office for the time being of the Warrant Agent together with the Exercise Notice (copies of which may be obtained from the Warrant Agent or the Company) in respect of the Warrants represented thereby, duly completed and signed by or on behalf of the exercising Warrantholder and duly stamped in accordance with any law for the time being in force relating to stamp duty PROVIDED ALWAYS that the Warrant Agent may dispense with or defer the production of the relevant Warrant Certificate where such Warrant Certificate is registered in the name of CDP;
- (b) furnish such evidence (if any) as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrantholder (including every joint Warrantholder, if any) or otherwise to ensure the due exercise of the Warrants;
- (c) pay the Exercise Price in accordance with the provisions of paragraph 4;
- (d) pay any deposit or other fees or expenses for the time being chargeable by and payable to CDP (if any) and any stamp, issue, registration or other similar taxes or duties arising on the exercise of the relevant Warrant(s) as the Warrant Agent may require; and
- (e) if applicable, pay any fees for certificates for the New Shares to be issued, submit any necessary documents required in order to effect, and pay the expenses of the registration of the New Shares in the name of the exercising Warrantholder or CDP (as the case may be) and the delivery of certificates for the New Shares to the place specified by the exercising Warrantholder in the Exercise Notice or to CDP (as the case may be).

#### **4. PAYMENT OF EXERCISE PRICE**

Payment of the Exercise Price shall be made at the specified office for the time being of the Warrant Agent by way of remittance in Singapore currency by banker's draft or cashier's order, drawn on a bank in Singapore and/or debiting the CPF Investment Account with the CPF Approved Bank, for the credit of the Special Account for the full amount of the moneys payable in respect of the Warrant(s) exercised.

PROVIDED ALWAYS that such remittance shall be accompanied by the delivery to the Warrant Agent of the payment advice referred to below and shall comply with any exchange control or other statutory requirements for the time being applicable.

Any payment under this paragraph 4 shall be made free of any foreign exchange commissions, remittance charges or other deductions and shall be accompanied by a payment advice containing:

- (a) the name of the exercising Warrantholder;
- (b) the number of Warrants exercised; and
- (c) if the relevant Warrant Certificate is registered in the name of a person other than CDP, the certificate number(s) of the Warrant Certificate(s) in respect of the Warrant(s) being exercised or, where the Warrant Certificates are registered in the name of CDP, the Securities Account number(s) of the exercising Warrantholder which is to be debited with the Warrants being exercised.

#### **5. REMITTANCE DETAILS**

Remittance in Singapore currency by banker's draft or cashier's order, drawn on a bank in Singapore, should be made payable to "METECH INTERNATIONAL LIMITED".

#### **6. WARRANT AGENT INFORMATION**

The address, telephone numbers and business hours of the Warrant Agent are as follows:

Boardroom Corporate and Advisory Services Pte. Ltd.  
50 Raffles Place #32-01  
Singapore Land Tower  
Singapore 048623  
Telephone No.: (65) 6536 5355  
Fax No.: (65) 6438 8710

Business Hours:        Mondays to Fridays  
                                 8.30 am to 5.30 pm  
                                 (Closed on Saturdays, Sundays & Public Holidays)

## **7. LAST DAY FOR TRADING IN WARRANTS**

The last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") will be 19 June 2015, and trading will cease with effect from 9.00 a.m. on 22 June 2015. The Warrants will then be de-listed from Official List of the SGX-ST from 9.00 a.m. on 29 June 2015.

**AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON FRIDAY, 26 JUNE 2015, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.**

By Order of the Board  
Metech International Limited

Andrew Eng  
CEO & Executive Director  
21 May 2015