



PROPOSED PRIVATISATION OF TALKMED GROUP LIMITED BY WAY OF A SCHEME OF ARRANGEMENT – NOTICE OF DATE OF FIRST COURT HEARING

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of TalkMed Group Limited (the “**Company**”) refers to the joint announcement dated 23 December 2024 (the “**Joint Announcement**”) made by the Company and TW Troy Limited (the “**Offeror**”) in relation to the proposed acquisition (the “**Acquisition**”) by the Offeror of all the issued and paid-up shares (“**Shares**”) in the capital of the Company held by the shareholders (“**Shareholders**”) of the Company, by way of a scheme of arrangement (the “**Scheme**”) in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers (the “**Code**”).

Unless otherwise defined, capitalised terms used in this announcement (the “**Announcement**”) shall bear the same meanings as set out in the Joint Announcement.

2. FIRST COURT HEARING DATE

As stated in the Joint Announcement, the Scheme is required to be approved by a majority in number of the Shareholders representing at least 75% in value of the Shares held by the Shareholders present and voting either in person or by proxy at the Scheme Meeting.

Leave of the High Court of the Republic of Singapore (the “**Court**”) is required to convene the Scheme Meeting. In this regard, an application in HC/OA 569/2025 (the “**Application**”) has been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Application.

The Company wishes to announce that the Court has directed that the Application be fixed for hearing at 2.30pm on 17 June 2025⁽¹⁾.

Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be issued by the Company to Shareholders in due course.

⁽¹⁾ Any Shareholder who wishes to attend the hearing in respect of the Application is requested to inform the Company's solicitors, Allen & Gledhill LLP of One Marina Boulevard #28-00 Singapore 018989 by way of notice in writing of his/her intention to do so by no later than 4pm on 13 June 2025 at the following e-mail address: project.troy@agasia.law.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The Directors jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be reflected or reproduced in this Announcement.

By Order of the Board

Ang Peng Tiam
Chief Executive Officer
12 June 2025

