

# JAPAN FOODS HOLDING LTD

## JAPAN FOODS HOLDING LTD.

(Incorporated in the Republic of Singapore on 3 December 2007)  
(Company Registration No. 200722314M)

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### INCREASE IN THE PAID-UP SHARE CAPITAL OF JAPAN FOODS ENTERPRISES PTE. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

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The board of directors of Japan Foods Holding Ltd. (the “**Company**”) wishes to announce that the Company has today subscribed for an additional 449,000 new ordinary shares in the capital of its wholly-owned subsidiary, Japan Foods Enterprises Pte. Ltd. (“**JFE**”), for a total consideration of S\$449,000.00 (“**Subscription**”). The Subscription increased the paid-up share capital of JFE from S\$1,000.00 to S\$450,000.00.

The Subscription is funded through internal resources and is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and its subsidiaries for the current financial year ending 31 March 2016.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Subscription.

#### BY ORDER OF THE BOARD

TAKAHASHI KENICHI  
Executive Chairman and CEO  
23 December 2015

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*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*