Registration No: 199105392H

PROFIT GUIDANCE

The Board of Directors of Tat Hong Holdings Ltd (the "Company" and together with its subsidiaries, the "Group") would like to provide guidance on the Group's financial performance for the fourth quarter and full year ended 31 March 2015 ("4QFY2015" and "FY2015" respectively).

The anticipated recovery in activity levels in the Australian construction sector did not materialise amidst the protracted sluggish Australian economy. The challenging business conditions have resulted in a weak performance of the Group's wholly-owned Australian subsidiary group which is expected to recognise significant charges for the impairment of goodwill and assets in its 4QFY2015 financial results. The aforesaid accounting impairment charges are non-cash in nature.

Arising mainly from this, the Group is expected to report a loss for 4QFY2015. Notwithstanding this, the Group expects to remain profitable for FY2015 as its underlying performance in 4QFY2015 remained stable.

Further details will be disclosed in the Group's audited financial statements for 4QFY2015 and FY2015 which will be released on or around 29 May 2015.

In the meantime, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and to seek the advice of stockbrokers, bankers or financial advisers when dealing in the shares of the Company.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng
Group CFO/Joint Company Secretary
17 April 2015