SINGAPORE PAINCARE HOLDINGS LIMITED

Company Registration No.:201843233N (Incorporated in the Republic of Singapore)

EXTENSION OF CLOSE OF APPLICATION LIST

Capitalised terms used herein shall have the definitions ascribed to them in the Offer Document (as defined herein).

The Board of Directors (the "**Directors**") of Singapore Paincare Holdings Limited refers to the offer document registered by the Singapore Exchange Securities Trading Limited dated 13 July 2020 (the "**Offer Document**") in respect of the proposed placement of 24,246,000 placement shares at S\$0.22 per placement share.

The Company wishes to announce that the proposed close of application list of 21 July 2020 at 12.00 noon shall be extended to 28 July 2020 at 12.00 noon.

We will publicly announce the level of subscription and the results of the distribution of the Placement Shares pursuant to the Placement, as soon as it is practicable after the close of the Application List through an announcement on SGXNet and in a local newspaper in Singapore.

BY ORDER OF THE BOARD

Singapore Paincare Holdings Limited Dr. Lee Mun Kam Bernard Executive Director and Chief Executive Officer 21 July 2020

This announcement has been prepared by Singapore Paincare Holdings Limited (the "Company") and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.