

# INTERNATIONAL HEALTHWAY CORPORATION LIMITED

(Registration No.: 201304341E)  
(Incorporated in the Republic of Singapore)

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## PROPOSED ACQUISITION OF HEALTHWAY MEDICAL CORPORATION LIMITED BY WAY OF A SCHEME OF ARRANGEMENT

### - SIGNING OF THIRD SUPPLEMENTAL AGREEMENT

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#### 1. INTRODUCTION

- 1.1. The Board of Directors of International Healthway Corporation Limited (the “**Company**”) refers to the announcements of the Company dated 19 June 2015, 27 August 2015, 3 September 2015, 16 September 2015 and 21 September 2015 (the “**Announcements**”) in relation to the proposed acquisition by the Company of the entire issued and paid-up ordinary shares in the capital of Healthway Medical Corporation Limited by way of a scheme of arrangement in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore and the Singapore Code on Take-overs and Mergers (the “**Acquisition**”).
- 1.2. Unless otherwise defined herein or the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

#### 2. SUPPLEMENTAL IMPLEMENTATION AGREEMENT

- 2.1 The Board of Directors wishes to inform Shareholders that the Parties have on 30 December 2015, entered into a third supplemental implementation agreement (the “**Third Supplemental Agreement**”), to replace and amend the definition of the “**Conditions Long-Stop Date**” from “*means 31 December 2015 or such other date as the Parties may agree*” to “***means 30 June 2016 or such other date as the Parties may agree***”. The aforementioned amendment constitutes an extension of the Conditions Long-Stop Date from 31 December 2015 to 30 June 2016 and is made to allow sufficient time for the Parties to fulfil the Scheme Conditions.
- 2.2 The Parties have also agreed that the Third Supplemental Agreement shall be conditional upon clearance from the Securities Industries Council of Singapore (“**SIC**”) (if required).

#### 3. DOCUMENTS FOR INSPECTION

The Third Supplemental Agreement is available for inspection during normal business hours at the Company’s registered office at 2 Leng Kee Road, #02-07, Singapore 159086 for three months from the date of this announcement or up to the Effective Date, whichever is the later.

#### 4. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors of the Company (including any who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, that no material facts have been omitted from this announcement, and that they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board  
Dr Jong Hee Sen  
Non-Executive Chairman  
30 December 2015

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This announcement has been prepared by International Healthway Corporation Limited (the “**Company**”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229 8088.