

PACIFIC HEALTHCARE HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200100544H)

ANNOUNCEMENT

**THE PROPOSED DISPOSAL OF 100% OF THE ISSUED AND PAID-UP ORDINARY SHARES
IN THE SHARE CAPITAL OF PACIFIC CANCER CENTRE PTE. LTD. AS A DISCLOSEABLE
TRANSACTION**

1. INTRODUCTION

Pacific Healthcare Holdings Ltd. (the "**Company**") refers to its announcement on 2 January 2015 (the "**Announcement**") in relation to the proposed disposal by the Company of 1,000,000 issued and paid-up ordinary shares in the share capital of Pacific Cancer Centre Pte. Ltd. ("**PCCPL**") to Royal Medical & Imaging Pte Ltd (the "**Proposed Disposal**").

Unless otherwise defined, all capitalised terms referred to herein shall bear the same meanings as defined in Announcement.

2. TERMINATION OF THE PROPOSED DISPOSAL

- 2.1 The Board would like to inform that the Proposed Disposal has been terminated by the Company as the Long-Stop Date has passed and a specific condition precedent in the Agreement was not fulfilled.
- 2.2 The termination of the Proposed Disposal is not expected to have any material impact on the consolidated net tangible assets or earnings per share of the Company and the Group for the financial year ending 31 December 2014.

BY ORDER OF THE BOARD OF DIRECTORS

Wong Yee Kong (Andrew)
Chief Executive Officer
08 April 2015