

LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESPONSE TO SGX QUERIES CONCERNING THE EMPHASIS OF MATTER IN THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2015

The Board of Directors of Lereno Bio-Chem Ltd. (the "Company") wishes to announce the following information in response to the SGX's queries under Rule 1303(3)(c) of the Catalyst Rules of the Singapore Exchange Securities Trading Limited:-

Opinion on Emphasis of Matter

With reference to the Company's announcement on 8 July 2015 on the Auditors' emphasis of matters on the consolidated financial statements for the financial year ended 31 March 2015 of the Group, the Board is of the opinion that the Company will be able to continue as going concern on the following basis:-

- a) As of today, the directors believe that the Group and Company will be able to meet their obligations as and when they fall due in the next 12 months based on the continuing financial support from the Company's controlling shareholder, Mr Ong Puay Koon to meet its liabilities and normal operating expenses to be incurred; and
- b) On 30 June 2015, the Company had announced the proposed acquisition of 60% of the issued and paid-up share capital of HTwo Education Holdings Pte. Ltd.

Confirmation of the Board that material disclosures have been provided for trading of the Company's shares to continue

The Board would like to confirm that all material disclosures have been provided for the Company's shares to continue trading on SGX Catalyst.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
Managing Director and Chief Executive Officer
28 August 2015

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-
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