



CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.

中國貴金屬資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE TO BONDHOLDERS OF ADJUSTMENT TO CONVERSION PRICE

CHINA PRECIOUS METAL RESOURCES HOLDINGS CO., LTD.

HK\$1,028,000,000 7.25% CONVERTIBLE BONDS DUE 2018 (THE “BONDS”)

ISIN No. XS0880097620

NOTICE IS HEREBY GIVEN THAT the Conversion Price of the Bonds of the Company which is convertible into ordinary shares of the Company, will be adjusted pursuant to Condition 6(C)(6) of the terms and conditions of the Bonds in the Offering Circular dated 28 January 2013 (the “Circular”), as a result of the issue of 917,200,000 new shares of the Company at HK\$0.25 per share, which is less than 95% of the Current Market Price on 13 October 2015, the date of announcement of the issue of new shares (the “Issue of New Shares”).

The Issue of New Shares has become unconditional and on 28 October 2015 (the “Effective Date”), 917,200,000 Shares were allotted and issued by the Company at an issue price of HK\$0.25 per share.

As a result of the event described above, the Conversion Price will be adjusted from HK\$1.8125 to HK\$1.7567 as from the Effective Date.

All other terms of the Bonds remain unchanged. As at the date of this announcement, the total outstanding principal amount of the Bonds is HK\$1,026,000,000. Accordingly, the maximum number of Shares that will be issued upon conversion of all the outstanding Bonds at the Adjusted Conversion Price of the Bonds is 584,049,638 Shares.

Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Circular.

By order of the Board of
China Precious Metal Resources Holdings Co., Ltd.
LI Xianghong
Chairman

Hong Kong, 28 October 2015

As at the date of this announcement, the executive Directors are Mr. Li Xianghong, Mr. Zhang Shuguang, Mr. Zhang Liwei, Mr. Chang Yim Yang, Mr. Lam Cham, Mr. Deng Guoli, Mr. Zhang Lirui and Mr. Liu Liyang and the independent non-executive Directors are Professor Wong Lung Tak Patrick BBS, PhD, J.P., Mr. Chan Kin Sang, Professor Xiao Rong Ge and Mr. Wang Hao.