

LIONGOLD CORP LTD
COMPANY ANNOUNCEMENT

ORDER TO COMPANY FOR PROVISION OF INFORMATION AND DOCUMENTS

The board of directors (the “**Board**”) of LionGold Corp Ltd (the “**Company**”) wishes to announce that the Company has been informed by the Commercial Affairs Department (“**CAD**”) of investigations into an offence under the Securities and Futures Act, Cap 289. The Company has received a notice dated 2 April 2014 from CAD, requiring the Company to provide to CAD access to the following for the period from 1 January 2011 to date:

- (i) all corporate electronic data, information technology equipment and data storage devices belonging to Ms. Lynne Ng Su Ling and Mr. Peter Chen Hing Woon; and
- (ii) all other relevant documents.

Ms. Lynne Ng Su Ling is a non-executive, independent director of the Company and Mr Peter Chen Hing Woon is an employee of the Company.

LionGold Investments Pte. Ltd. (“**LionGold Investments**”), a wholly-owned subsidiary of the Company, has also received a similar notice dated 2 April 2014 from CAD, requiring LionGold Investments to provide CAD with access to the following for the period from 1 January 2011 to date:

- (i) all corporate electronic data, information technology equipment and data storage devices belonging to Mr. Peter Chen Hing Woon; and
- (ii) all other relevant documents.

CAD has not given any further details of its investigations. So far, the Board is not aware if any offence has been committed and has not heard from Ms. Lynne Ng Su Ling or Mr. Peter Chen Hing Woon in respect of the investigations.

The business and operations of the Company are not affected by the investigations and will continue as normal.

The Company will monitor the progress of the investigations and make such further announcements as required.

BY ORDER OF THE BOARD

Tan Soo Khoo Raymond
Executive Director
2 April 2014