

COMPANY INFORMATION SHEET

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Company Name (stock code): ISDN Holdings Limited (1656)

Stock Short Name: ISDN HOLDINGS

This information sheet is provided for the purpose of giving information to the public about ISDN Holdings Limited (the “Company”) as at the date hereof. The information does not purport to be a complete summary of information about the Company and/or its securities.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which make any information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes to the information since the last publication.

Summary Content

<u>Document Type</u>	<u>Date</u>
A. Summary of waivers Latest version.....	24 February 2021
B. Summary of Foreign Laws and Regulations Latest version.....	24 February 2021
C. Constitution Latest version.....	30 April 2019

Date of this information sheet:

Unless the context requires otherwise, capitalised terms used herein shall have the meanings given to them in the Company's prospectus (the "Prospectus") dated 30 December 2016 and references to sections of the Prospectus shall be construed accordingly.

公司資料報表

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）對本資料報表的内容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本資料報表全部或任何部分内容而產生或因倚賴該等内容而引致的任何損失承擔任何責任。

公司名稱（股份代號）：ISDN Holdings Limited (1656)

股份簡稱：ISDN HOLDINGS

本資料報表旨在向公眾提供有關 ISDN Holdings Limited（「本公司」）於本資料報表日期的資料，相關資料不應視作本公司及／或其證券的完備資料概要。

責任聲明

本公司的董事（「董事」）謹表示對於本資料報表所載在本資料報表日期的資料的準確性共同及個別承擔全部責任。董事在作出一切合理查詢後確認，就彼等深知及確信，本資料報表所載資料在所有重大方面均屬準確完整，且並無誤導或欺詐成分，且本資料報表並無遺漏任何其他事實致使其中任何陳述有所誤導。

本公司的董事謹表示共同及個別承諾當本公司出版其年報之同時每年出版本資料，以反映自上次出版後資料之任何變動，如適用。

概要內容

文件類型	日期
A. 豁免概要 最新版本.....	2021年2月24日
B. 外國法律及法規概要 最新版本.....	2021年2月24日
C. 組織章程 最新版本.....	2019年4月30日

本資料報表日期：

除非文義另有所指，所用詞彙具本公司日期為2016年12月30日之招股章程（「招股章程」）所賦予該詞彙的涵義，而招股章程各節的提述須作相應解釋。