

ALPHA ENERGY HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

*Unless otherwise defined, all capitalised terms shall bear the same meanings as the announcements released by Alpha Energy Holdings Limited (the “**Company**”) on 21 March 2018, 3 July 2018, 4 July 2018, 29 September 2018, 2 November 2018, 3 January 2019 and 11 February 2019 (the “**Previous Announcements**”).*

1. INTRODUCTION

1.1 The board of directors of the Company (the “**Board**”) refers to the Previous Announcements and wishes to announce that PrimePartners Corporate Finance Pte. Ltd., the continuing sponsor and financial adviser to the Company in relation to the Proposed Acquisitions had, on 4 December 2018, made an application to the SGX-ST for permission to deal in and for the listing and quotation of:

- (a) the TPNSD Consideration Shares;
- (b) the CES Consideration Shares;
- (c) the Conversion Shares;
- (d) the TPNSD Option Shares; and
- (e) the AIDEA Option Shares

(collectively, the “**Consideration and Option Shares**”) on Catalist of the SGX-ST.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1 Further to paragraph 11 of the announcement released by the Company dated 29 September 2018, the Board is pleased to announce that the Company has on 12 February 2019 received a listing and quotation notice (“**Notice**”) from the SGX-ST to proceed with the listing and quotation of the Consideration and Option Shares, subject to compliance with the SGX-ST’s listing requirements.

2.2 Please note that the Notice is not to be taken as an indication of the merits of the TPNSD Consideration Shares, the Proposed TPNSD Acquisition, the CES Consideration Shares, the Proposed CES MOC 1 Acquisition, Conversion Shares, the Capital Securities, the TPNSD Option Shares, the Proposed Grant of TPNSD Options, the AIDEA Option Shares, the Proposed Grant of AIDEA Options, the Company, its subsidiaries and their securities.

3. MISCELLANEOUS

- 3.1 The Company will keep Shareholders updated via announcement on the SGXNet as and when there are any material updates in relation thereto including, upon the signing of any agreements relating to the Mustang Project Transactions and upon the allotment and issuance of new consideration and option Shares.

BY ORDER OF THE BOARD
ALPHA ENERGY HOLDINGS LIMITED

Tan Wee Sin
Company Secretary
12 February 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).