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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

PAYMENT OF INTEREST RELATING TO THE FOLLOWING NOTES

Description of Debt Securities	ISIN/Common Code
5.0%/6.0% Senior Notes due 2025/2026 (the “ 2025 Notes ”)	Regulation S Global Note: ISIN: XS2708721233 Common Code: 270872123
	Rule 144A Global Note: ISIN: XS2708721159 Common Code: 270872115
	IAI Global Note: ISIN: XS2708721076 Common Code: 270872107
5.25%/6.25% Senior Notes due 2026/2027 (the “ 2026 Notes ”)	Regulation S Global Note: ISIN: XS2708721589 Common Code: 270872158
	Rule 144A Global Note: ISIN: XS2708721316 Common Code: 270872131
	IAI Global Note: ISIN: XS2708721407 Common Code: 270872140

Description of Debt Securities	ISIN/Common Code
5.50% Senior Notes due 2027 (the “ 2027 Notes ”)	Regulation S Global Note: ISIN: XS2708721829 Common Code: 270872182
	Rule 144A Global Note: ISIN: XS2708721662 Common Code: 270872166
	IAI Global Note: ISIN: XS2708721746 Common Code: 270872174
5.75% Senior Notes due 2028 (the “ 2028 Notes ”)	Regulation S Global Note: ISIN: XS2708722397 Common Code: 270872239
	Rule 144A Global Note: ISIN: XS2708722041 Common Code: 270872204
	IAI Global Note: ISIN: XS2708722124 Common Code: 270872212
6.0% Senior Notes due 2029 (the “ 2029 Notes ”)	Regulation S Global Note: ISIN: XS2708722637 Common Code: 270872263
	Rule 144A Global Note: ISIN: XS2708722470 Common Code: 270872247
	IAI Global Note: ISIN: XS2708722553 Common Code: 270872255
6.25% Senior Notes due 2030 (the “ 2030 Notes ”)	Regulation S Global Note: ISIN: XS2708722983 Common Code: 270872298
	Rule 144A Global Note: ISIN: XS2708722710 Common Code: 270872271
	IAI Global Note: ISIN: XS2708722801 Common Code: 270872280

The Company hereby announces that:

Pursuant to the indenture dated November 20, 2023 in respect of the 2025 Notes, as at the interest payment date of March 30, 2024 (the “**Interest Payment Date**”):

- (i) no cash interest is payable in respect of the 2025 Notes as at the Interest Payment Date;
- (ii) the total amount of payment-in-kind interest (the “**PIK Interest**”) accrued as at the Interest Payment Date in relation to the 2025 Notes is US\$15,000,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2025 Notes as at the Interest Payment Date from US\$500,000,000 to US\$515,000,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2026 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2026 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2026 Notes is US\$15,625,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2026 Notes as at the Interest Payment Date from US\$500,000,000 to US\$515,625,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2027 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2027 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2027 Notes is US\$32,500,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2027 Notes as at the Interest Payment Date from US\$1,000,000,000 to US\$1,032,500,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2028 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2028 Notes as at the Interest Payment Date;

- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2028 Notes is US\$50,625,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2028 Notes as at the Interest Payment Date from US\$1,500,000,000 to US\$1,550,625,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2029 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2029 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2029 Notes is US\$52,500,000; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2029 Notes as at the Interest Payment Date from US\$1,500,000,000 to US\$1,552,500,000.

Pursuant to the indenture dated November 20, 2023 in respect of the 2030 Notes, as at the Interest Payment Date:

- (i) no cash interest is payable in respect of the 2030 Notes as at the Interest Payment Date;
- (ii) the total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2030 Notes is US\$25,543,115; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the 2030 Notes as at the Interest Payment Date from US\$704,637,631 to US\$730,180,746.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 2 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.