AEDGE GROUP LIMITED
(Company Registration Number: 201933214E)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS ISSUE OF UP TO 53,975,000 NEW ORDINARY SHARES IN THE CAPITAL OF AEDGE GROUP LIMITED ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS

LISTING AND QUOTATION OF BONUS SHARES

The board of directors (the "**Board**" or "**Directors**") of Aedge Group Limited (the "**Company**") refers to the Company's announcements dated 4 March 2026, 10 March 2026 and 12 March 2026 in relation to the Proposed Bonus Issue (the "**Announcements**"). Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.

Further to the Announcements, the Board is pleased to inform that 53,974,950 Bonus Shares have been allotted and issued by the Company on 25 March 2026 pursuant to the Proposed Bonus Issue. The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares and with each other.

Following the allotment and issuance of the Bonus Shares, the total number of issued Shares has increased from 107,950,000 Shares to 161,924,950 Shares.

For practical reasons and in order to avoid any violation of securities laws applicable in countries other than Singapore, the Bonus Shares were not issued to Shareholders with registered addresses outside Singapore as at the Record Date and who did not provide CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices (the "**Foreign Shareholders**").

The Bonus Shares are expected to be listed and quoted on the Official List of the Catalist of the SGX-ST on or around 27 March 2026.

BY ORDER OF THE BOARD

Poh Soon Keng
Executive Chairman and CEO
25 March 2026

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*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.