AUSGROUP LIMITED
(Incorporated In The Republic Of Singapore)
Company Registration No. 200413014R

Changes To Managing Director, Chief Executive Officer And Chief Financial Officer

The board of directors of AusGroup Limited (the "Company") wishes to announce the following changes which will take effect from 30 April 2015:-

1. Mr Stuart Maxwell Kenny has stepped down as managing director and chief executive officer but remains as executive chairman of the board of directors and a director of the Company.

2. Mr Gerard Patrick Hutchinson, currently an executive director of the Company and chief financial officer of the Group, has been appointed as the new managing director and chief executive officer of the Company.

3. Mr Gerard Patrick Hutchinson has stepped down as chief financial officer of the Group.

4. Mr Phillip Lodewikus Coetzer has been appointed as the acting chief financial officer of the Group.

The announcements on the above changes as required under Rule 704(7) of the Listing Manual will be released separately.

By Order Of The Board

Stuart Maxwell Kenny
Executive chairman

Date: 30 April 2015