



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

PROFIT GUIDANCE

Based on an initial assessment of the management accounts for the second quarter ended 30 June 2014 (“**2QFY14**”), the Board of Directors of Luzhou Bio-Chem Technology Limited (the “**Company**”) would like to advise shareholders that the Company and its subsidiaries (the “**Group**”) is expected to report a net loss for 2QFY14.

Further details will be disclosed when the Company finalises and announces its second quarter results on or before 14 August 2014.

By order of the Board

Niu Ji Xing
Executive Chairman
1 August 2014