

WING TAI HOLDINGS LIMITED
(UEN: 196300239D)
(Incorporated in the Republic of Singapore)

ESTABLISHMENT OF S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Wing Tai Holdings Limited (the "**Company**") wishes to announce that it has established a new S\$1,000,000,000 Multicurrency Debt Issuance Programme (the "**Programme**") and has appointed The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch as the arranger and dealer of the Programme.

Under the Programme, the Company may from time to time issue notes (the "**Notes**") and perpetual securities (the "**Perpetual Securities**" and, together with the Notes, the "**Securities**") denominated in Singapore dollars or any other currency as may be agreed between the Company and the relevant dealers.

Each series or tranche of Notes may be issued in various amounts and tenors, and may bear interest at fixed, floating, variable or hybrid rates or may not bear interest or may be such other notes as may be agreed between the Company and the relevant dealers.

Perpetual Securities will have no fixed maturities, may be issued in various amounts, may bear fixed or floating rates of distribution, and if so provided in the applicable pricing supplement, may have distributions deferred at the option of the Company. The Perpetual Securities may be subordinated or unsubordinated.

The Securities to be issued under the Programme will be offered outside the United States to non-U.S. persons in reliance on Regulation S under the United States Securities Act of 1933 (the "**U.S. Securities Act**"), and to institutional investors and accredited investors in Singapore in reliance on Section 274 and Section 275 of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time.

The Company expects to use the net proceeds from the issue of the Securities under the Programme (after deducting issue expenses) for general working capital requirements and investments of the Company and its subsidiaries and to refinance its existing borrowings and for such other purposes as may be specified in the relevant pricing supplement.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in connection with the Programme and application will be made for permission to deal in and the listing of and quotation for any Securities which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. Admission to the Official List of the SGX-ST and the listing of and quotation for any Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, associated companies (if any) and/or joint venture companies (if any), the Programme or such Securities.

BY ORDER OF THE BOARD

Gabrielle Tan
Company Secretary
6 March 2024

Important Note

This announcement is for information only and does not constitute an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

The Securities have not been and will not be registered under the U.S Securities Act or the securities laws of Singapore or any other jurisdiction and may not be offered or sold in the United States or Singapore absent registration or an applicable exemption from registration requirements.