METRO HOLDINGS LIMITED

(Company Registration No. 197301792W*)*

NOTICE OF BOOK CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 10 August 2016 for the purpose of determining shareholders' entitlements to the proposed special tax exempt (one-tier) dividend of 5.0 cents per ordinary share for the financial year ended 31 March 2016 (the "**Proposed Dividend**").

Duly completed transfers received by the Company's Registrar, Tricor Barbinder Share Registration Services, 80 Robinson Road, #02-00, Singapore 068898 up to 5.00 p.m. on 8 August 2016 will be registered before shareholders' entitlements to the Proposed Dividend are determined.

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 8 August 2016 will rank for the Proposed Dividend.

The Proposed Dividend, if approved at the Forty-Third Annual General Meeting of the Company to be held on 28 July 2016, will be paid on 18 August 2016.

By Order of the Board
Tan Ching Chek and Lee Chin Yin
Joint Company Secretaries
Singapore
12 July 2016