

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198304025N)

- (1) **PROPOSED SHARE CONSOLIDATION OF EVERY ONE HUNDRED AND FIFTY (150) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (“SHARE CONSOLIDATION”)**
 - (2) **PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY FIVE (5) CONSOLIDATED SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS AS AT A RECORD DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)**
 - **RECEIPT OF LISTING AND QUOTATION NOTICE**
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1. INTRODUCTION

- 1.1 The board of directors (“**Board**” or “**Directors**”) of Annica Holdings Limited (“**Company**”) refers to the Company’s:
 - (a) announcement dated 10 March 2026 in relation to the Share Consolidation;
 - (b) announcement dated 10 March 2026 in relation to the Rights Issue;
 - (c) circular to the shareholders of the Company dated 25 March 2026 (“**Circular**”); and
 - (d) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting of the Company held on 9 April 2026.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

- 2.1 The Board is pleased to announce that the Company has on 4 May 2026 received the listing and quotation notice (“**LQN**”) from the SGX-ST for the dealing in, listing of and quotation for (a) up to 140,381,026 Consolidated Shares pursuant to the Share Consolidation, and (b) up to 168,457,231 Rights Shares pursuant to the Rights Issue, on the Catalist of the SGX-ST. The LQN is subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 2.2 The LQN is not to be taken as an indication of the merits of the Share Consolidation, the Consolidated Shares, the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

3. OFFER INFORMATION STATEMENT

The Offer Information Statement in relation to the Rights Issue will be disseminated by the Company to Entitled Shareholders in due course. Appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be made by the Company in due course.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Company's Shares. The completion of the Share Consolidation and/or the Rights Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Share Consolidation and/or the Rights Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are also advised to read the Circular, this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their financial, tax or other professional advisers immediately.

BY ORDER OF THE BOARD ANNICA HOLDINGS LIMITED

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer
5 May 2026

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.