



China Essence Group Ltd.
嵩天集团有限公司

CHINA ESSENCE GROUP LTD.
(Incorporated in the Cayman Islands)
(Company Registration No. CT-152302)

RESPONSE TO SGX-ST'S QUERIES ON TRADING ACTIVITY

The Board of Directors ("**Board**") of China Essence Group Ltd. (the "**Company**", along with its subsidiaries, the "**Group**") refers to the queries raised by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") regarding its trading activity on 28 July 2015, and wishes to provide its response as follows:

No.	SGX-ST Query	Company Response
1.	<p><i>Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?</i></p> <p><i>If yes, the information must be announced immediately.</i></p>	<p>The Company refers to (i) the announcement dated 27 July 2015 in relation to the resignation of BDO Limited and BDO LLP (collectively, "BDO") as the Company's joint auditors; and (ii) the announcement dated 25 June 2015 in relation to the resignation of Mr Lai Hock Meng, Peter ("Peter") as independent director of the Company.</p> <p>The Company is currently in the midst of discussions to appoint replacement candidates for BDO and Peter, and will make appropriate announcements in due course upon finalization of the same.</p>
2.	<p><i>Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.</i></p>	<p>Save for Paragraph 1 above, the Company is not aware of any other possible explanation for the trading.</p>
3.	<p><i>Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?</i></p>	<p>The Company is in compliance with the rules of the Listing Manual and, in particular, Rule 703.</p>

By Order of the Board

Zhao Libin
Executive Chairman and Chief Executive Officer
28 July 2015