

UOB-KAY HIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200004464C)

NOTICE OF SALE OF TREASURY SHARES

Pursuant to Rule 704 (28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, UOB-Kay Hian Holdings Limited (the “**Company**”) wishes to announce the following details in relation to the sale of treasury shares:

(a)	Date of the sale, transfer, cancellation and/or use ^(a)	5 May 2026	
(b)	Purpose of such sale, transfer, cancellation and/or use	Sale of treasury shares for general corporate purposes	
(c)	Number of treasury shares sold, transferred, cancelled, and/or used	9,947,000	
(d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use	Before change:	9,947,000
		After change:	-
(e)	Percentage of the number of treasury shares against the total number of issued shares (excluding treasury shares) before and after such sale, transfer, cancellation and/or use	Before change:	1.02% ^(b)
		After change:	0.00%
(f)	Value of the treasury shares if they are used for a sale or transfer, or cancelled	S\$40,185,880	

Notes:

- (a) The Company had on 5 May 2026 sold an aggregate of 9,947,000 treasury shares through UOB Kay Hian Private Limited via off-market married trades at S\$4.04 per share, for an aggregate consideration of S\$40,185,880. The three purchasers have no connection with the Company, its Directors and substantial shareholders, and are not persons to whom the Company is prohibited from issuing shares, as provided under Rule 812(1) of the Listing Manual.
- (b) This percentage is calculated based on 974,241,239 issued ordinary shares (excluding 9,947,000 treasury shares) in the share capital of the Company as of 5 May 2026, immediately before the above-mentioned sale of treasury shares.

The proceeds from sale of treasury shares will be utilised for general corporate purposes. None of the directors or substantial shareholders and their respective associates have any interest, direct, or indirect, in the sale of treasury shares.

Shareholders are advised to exercise caution when dealing in the shares of the Company. In the event of any doubt, they should consult their stockbrokers, bankers, solicitors, accountants or other professional advisors.

By Order of the Board

Wee Ee Chao
Chairman and Managing Director

5 May 2026