

Company Application No. 439 of 2015
IN THE HIGH COURT AT CALCUTTA
ORIGINAL JURISDICTION

In the matter of:

The Companies Act, 1956;
AND

In the matter of:

An application Under Section 391(1) of the said Act;
AND

In the matter of:

1. M/s. GUJARAT NRE COKE LIMITED, a Company incorporated under the Companies Act, 1956 and having its Registered Office at 22, Camac Street, Block "C", 5th Floor, Kolkata-700016, within the aforesaid jurisdiction.

AND

In the matter of:

2. M/s. NRE METCOKE LIMITED, a company incorporated under the Companies Act, 1956 and having its Registered Office at 22, Camac Street, Block "C", 5th Floor, Kolkata-700016, within the aforesaid jurisdiction.

AND

In the matter of:

3. M/s. BAJRANG BALI COKE INDUSTRIES LIMITED, a company incorporated under the Companies Act, 1956 and having its Registered Office at 22, Camac Street, Block "C", 5th Floor, Kolkata-700016, within the aforesaid jurisdiction.

AND

In the matter of:

1. M/s. GUJARAT NRE COKE LIMITED.
2. M/s. NRE METCOKE LIMITED.
3. M/s. BAJRANG BALI COKE INDUSTRIES LIMITED.

... APPLICANTS

NOTICE CONVENING MEETINGS OF SHAREHOLDERS

NOTICE is hereby given that the Hon'ble High Court, Calcutta vide its order dated 21st July, 2015 and modified on 5th August 2015 has directed separate meetings to be held of the Equity shareholders of the above named Applicant Companies for the purpose of considering and if thought fit, approving with or without modification, a proposed Scheme of Amalgamation between the Applicant Company Nos. 2 to 3 with the Applicant Company No. 1.

In pursuance of the said order as directed therein further notice is hereby given that meeting of the Equity Shareholders of the Transferee Company viz. M/s Gujarat NRE Coke Limited (Applicant Company No. 1) will be held at Kala Kunj, 48, Shakespeare Sarani, Kolkata-700017 at 3.00 p.m. on 22nd September, 2015 at which time and place the said Equity Shareholders of the said company are requested to attend.

In pursuance of the said orders and as directed therein further notice is hereby given that meeting of the Equity Shareholders of the First Transferor Company Viz. M/s. NRE Metcoke Limited (Applicant No. 2) will be held at 22 Camac Street, Block 'C', 5th Floor, Kolkata-700016 at 11.00 a.m. on 22nd September, 2015 at which time and place the said Equity Shareholders of the said company are requested to attend.

In pursuance of the said orders and as directed therein further notice is hereby given that meeting of the Equity Shareholders of the Second Transferor Company Viz. M/s. Bajrang Bali Coke Industries Limited (Applicant Company No. 3) will be held at 22, Camac Street, Block C, 5th Floor, Kolkata-700016 at 11.30 a.m. on 22nd September, 2015 at which time and place the said Equity Shareholders of the said company are requested to attend.

Copies of the said Scheme of Amalgamation and of the Statement under section 393 of the Companies Act, 1956 can be had free of charges at the respective Registered Office of the said Applicant Companies or at the office of their Advocates M/s L. P. Tiwari & Co., at 1B, Old Post Office Street, Calcutta-700001. Person(s) entitled to attend and vote at the respective meetings may vote in person or by proxy, provided that the proxies in the prescribed form duly signed by the person(s) entitled to attend and vote at the respective meetings, are deposited at the Registered Office of the respective Applicant Companies as aforesaid but not later than 48 hours before the respective meetings. Forms of proxy can be had free of charges at the registered office of the respective Applicant Companies or at the office of their advocates as aforesaid.

The Court has appointed Mr. Anupam Das Adhikari, Advocate and failing him Mr. Swagata Datta, Advocate as Chairperson of the meeting of Equity shareholder of said Transferee Company.

The Court has appointed Mr. Swagata Datta, Advocate and failing him Ms. Shanti Das, Advocate as Chairperson of the meeting of Equity shareholder of said First Transferor Company.

The Court has appointed Ms. Shanti Das, Advocate and failing him Mr. Anupam Das Adhikari, Advocate as Chairperson of the meeting of Equity shareholder of said Second Transferor Company.

The abovementioned Scheme of amalgamation if approved at the aforesaid meetings will be subject to the subsequent approval of the Hon'ble High Court at Calcutta.

Dated this 21st day of August, 2015

Drawn by

Mr. Mod Sagar Tiwari, Advocate
C/o. M/s L. P. Tiwari & Co.

Advocates of the applicants
1B, Old Post Office Street,
Calcutta-700001.

Settled by:

Kaushik Adhikary
Assistant Registrar (Company),
High Court, O. S. Calcutta.

Company Application No. 439 of 2015
IN THE HIGH COURT AT CALCUTTA
ORIGINAL JURISDICTION

In the matter of :

The Companies Act, 1956;
AND

In the matter of:

An application under Sections 391(1) of the said Act;
AND

M/s. Gujarat NRE Coke Limited & Ors.

...Applicants

ADVERTISEMENT

M/s L. P. Tiwari & Co.
Advocates,
1B, Old Post Office Street,
Calcutta-700001

Company Application No. 439 of 2015
IN THE HIGH COURT AT CALCUTTA
ORIGINAL JURISDICTION

In the matter of:
The Companies Act, 1956;
AND

In the matter of:
An application Under Section 391(1) of the said Act;
AND

In the matter of:
1. M/s. GUJARAT NRE COKE LIMITED, a company incorporated under the Companies Act, 1956 and having its Registered Office at 22, Camac Street, Block 'C', 5th Floor, Kolkata-700016, within the aforesaid jurisdiction.
AND

In the matter of:
2. M/s. NRE METCOKE LIMITED, a company incorporated under the Companies Act, 1956 and having its Registered Office at 22, Camac Street, Block 'C', 5th Floor, Kolkata-700016, within the aforesaid jurisdiction.
AND

In the matter of:
3. M/s. BAJRANG BALI COKE INDUSTRIES LIMITED, a company incorporated under the Companies Act, 1956 and having its Registered Office at 22, Camac Street, Block 'C', 5th Floor, Kolkata-700016, within the aforesaid jurisdiction.
AND

In the matter of:
1. M/s. GUJARAT NRE COKE LIMITED,
2. M/s. NRE METCOKE LIMITED,
3. M/s. BAJRANG BALI COKE INDUSTRIES LIMITED.

... APPLICANTS

NOTICE CONVENING MEETINGS OF SHAREHOLDERS

NOTICE is hereby given that the Hon'ble High Court, Calcutta vide its order dated 21st July, 2015 and dated 28th August 2015 has directed separate meetings to be held of the Equity shareholders of the above named Applicant Companies for the purpose of considering and if thought fit, approving with or without modification, a proposed Scheme of Amalgamation between the Applicant Company Nos. 2 to 3 with the Applicant Company No. 1. In pursuance of the said order as directed therein further notice is hereby given that meeting of the Equity Shareholders of the Transferee Company viz. M/s. Gujarat NRE Coke Limited (Applicant Company No. 1) will be held at Kala Kunj, 48, Shakespeare Sarani, Kolkata-700017 at 3.00 p.m. on 22nd September, 2015 at which time and place the said Equity Shareholders of the said company are requested to attend.

In pursuance of the said orders and as directed therein further notice is hereby given that meeting of the Equity Shareholders of the First Transferor Company viz. M/s. NRE Metcoke Limited (Applicant No. 2) will be held at 22 Camac Street, Block 'C', 5th Floor, Kolkata-700016 at 11.00 a.m. on 22nd September, 2015 at which time and place the said Equity Shareholders of the said company are requested to attend.

In pursuance of the said orders and as directed therein further notice is hereby given that meeting of the Equity Shareholders of the Second Transferor Company viz. M/s. Bajrang Bali Coke Industries Limited (Applicant Company No. 3) will be held at 22 Camac Street, Block 'C', 5th Floor, Kolkata-700016 at 11.30 a.m. on 22nd September, 2015 at which time and place the said Equity Shareholders of the said company are requested to attend.

Copies of the said Scheme of Amalgamation and of the Statement under section 393 of the Companies Act, 1956 can be had free of charges at the respective Registered Office of the said Applicant Companies or at the office of their Advocates M/s. L. P. Tiwari & Co., at 1B, Old Post Office Street, Calcutta-700001. Person(s) entitled to attend and vote at the respective meetings may vote in person or by proxy, provided that the proxies in the prescribed form duly signed by the person(s) entitled to attend and vote at the respective meetings, are deposited at the Registered Office of the respective Applicant Companies as aforesaid but not later than 48 hours before the respective meetings. Forms of proxy can be had free of charges at the registered office of the respective Applicant Companies or at the office of their advocates as aforesaid.

The Court has appointed Mr. Anupam Das Adhikari, Advocate and falling him Mr. Swagata Datta, Advocate as Chairperson of the meeting of Equity shareholder of said Transferee Company.

The Court has appointed Mr. Swagata Datta, Advocate and falling him Ms. Shanti Das, Advocate as Chairperson of the meeting of Equity shareholder of said First Transferor Company.

The Court has appointed Ms. Shanti Das, Advocate and falling him Mr. Anupam Das Adhikari, Advocate as Chairperson of the meeting of Equity shareholder of said Second Transferor Company.

The abovementioned Scheme of amalgamation if approved at the aforesaid meetings will be subject to the subsequent approval of the Hon'ble High Court at Calcutta.

Dated this 21st day of August, 2015

Drawn by
Mr. Moti Sagar Tiwari, Advocate
C/o. M/s. L. P. Tiwari & Co.
Advocates of the applicants
1B, Old Post Office Street,
Calcutta-700001.

Settled by:
Kaushik Adhikari
Assistant Registrar (Company),
High Court, O. S. Calcutta.

Company Application No. 439 of 2015
IN THE HIGH COURT AT CALCUTTA
ORIGINAL JURISDICTION

In the matter of:
The Companies Act, 1956;
AND

In the matter of:
An application under Sections 391(1) of the said Act;
AND

M/s. Gujarat NRE Coke Limited & Ors.

... Applicants

ADVERTISEMENT

M/s. L. P. Tiwari & Co.
Advocates,
1B, Old Post Office Street,
Calcutta-700001