

**EPICENTRE HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200202930G)

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**PROPOSED PLACEMENT OF UP TO 79,737,300 NEW ORDINARY SHARES IN THE CAPITAL OF  
EPICENTRE HOLDINGS LIMITED – EXTENSION OF COMPLETION DATE**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**” or “**Directors**”) of Epicentre Holdings Limited. (the “**Company**”) refers to the announcements made on 27 June 2018 and 10 December 2018 in relation to the Proposed Placement (the “**Previous Announcements**”).

All capitalised terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements.

Further to the Previous Announcements, the Board of the Company wishes to announce that the Company and the Placement Agent have on 16 April 2019 mutually agreed in writing to extend until 31 May 2019 the deadline for fulfilment of the conditions precedent and completion of the Proposed Placement.

**2. GENERAL MANDATE**

In the event of a completion of the Proposed Placement, the Placement Shares will be allotted and issued pursuant to the general mandate granted by the Shareholders at the annual general meeting of the Company held on 31 October 2018 (the “**General Mandate**”). As such, no circular will be issued by the Company in connection with the Proposed Placement.

Under the General Mandate, the Board is authorised to issue new Shares in the capital of the Company, on the basis that the total number of issued shares and instruments to be issued other than on a pro rata basis to existing Shareholders must be not more than 50% of the total number of issued Shares (excluding treasury shares) in the capital of the Company as at the time of the passing of the resolution approving the General Mandate (the “**Relevant Time**”), after adjusting for, amongst other, new Shares arising from the conversion or exercise of any instruments.

The total number of Shares (excluding treasury shares) in the capital of the Company as at the Relevant Time was 159,474,600. As at the date of this announcement, the Company has not issued any Shares under the General Mandate, and no event has occurred which would result in any adjustment in the number of Shares on which the General Mandate is based. As such, the maximum number of Shares that may be issued pursuant to the General Mandate other than on a pro rata basis to existing shareholders is 79,737,300 new Shares. The proposed allotment and issuance of up to 79,737,300 Placement Shares will fall within the limits of the General Mandate.

Save for the aforesaid extension of the completion date, all other terms of the Placement Agreement remain unchanged.

**BY ORDER OF THE BOARD**

**LIM TIONG HIAN**  
**EXECUTIVE CHAIRMAN AND ACTING CHIEF EXECUTIVE OFFICER**  
**16 April 2019**

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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