SINO CONSTRUCTION LIMITED
中华建筑有限公司

(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

PROFIT GUIDANCE FOR UNAUDITED FINANCIAL RESULTS FOR FIRST QUARTER AND THREE MONTHS ENDED 31 MARCH 2015

Based on the preliminary review of the unaudited financial results for the first quarter ("**1Q 2015**") and three months ended 31 March 2015 ("**3M 2015**"), the Board of Directors ("**Board**") of Sino Construction Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to inform shareholders and investors of the Company that the Group is expected to report a net loss for 1Q 2015 and 3M 2015.

The loss arises mainly due to an increase in administrative expenses in legal fees and professional fees incurred in relation to the GUF Takeover Bid which was discontinued on 17 February 2015 and office rental for the Group.

Further details of the Group's financial performance will be disclosed when the Company announces its 1Q 2015 and 3M 2015 results on or before 8 May 2015.

The Board wishes to advise its shareholders and investors to exercise caution when dealing with the shares of the Company. Shareholders and investors should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

BY ORDER OF THE BOARD

Drew Ethan Madacsi
Executive Director
7 May 2015