

NEWS RELEASE

MIDAS WINS INTERNATIONAL AND PRC SUPPLY CONTRACTS WORTH RMB232.1 MILLION

- Two contracts in the PRC worth RMB79.8 million
- Two European contracts worth RMB137.7 million and a RMB14.6 million contract from the Middle East
- Orders slated for delivery in 2017

Singapore & Hong Kong, December 1, 2016 – Midas Holdings Limited (麦达斯控股有限公司) ("Midas" or the "Company", together with its subsidiaries, the "Group"; SGX-ST stock code: 5EN; SEHK stock code: 1021) today announced that its subsidiary, Jilin Midas Aluminium Industries Co., Ltd (吉林麦达斯铝业有限公司) ("Jilin Midas") has been awarded five international and PRC supply contracts worth RMB232.1 million.

The two supply contracts from the PRC were awarded by CRRC Changchun Railway Vehicles Co., Ltd (中车长春轨道客车股份有限公司) for Wuhan Metro Line 7 (武汉地铁7号线) and Chongqing Rail Transit Loop Line (重庆环线地铁), and are worth RMB41.6 million and RMB38.2 million, respectively.

The three international contracts include a €2.0 million (equivalent to approximately RMB14.6 million¹) project in the Middle East and two projects in Europe, which are worth €9.8 million (equivalent to approximately RMB71.7 million¹) and RMB66.0 million respectively.

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¹ Based on an exchange rate of 1 Euro: 7.32 Chinese Yuan

The abovementioned contracts are slated for delivery in 2017 and are expected to contribute positively to Midas' financial performance in the 2017 financial year.

Mr. Patrick Chew (周华光), Executive Director and Chief Executive Officer of Midas, said, "Our latest contracts are an affirmation of Midas' ongoing efforts to tap opportunities in the global rail industry, and also reflect our continuing ability to secure the confidence of international customers. We look forward to the successful delivery of these orders and will continue to actively pursue opportunities in China and globally."

About Midas Holdings Limited

Founded in 2000, Midas is the leading manufacturer of aluminium alloy extrusion products for the passenger rail transportation sector in the People's Republic of China (the "PRC") today. Over the years, Midas has built an established track record as a supplier of quality products to the PRC passenger rail transportation sector. It has participated in landmark contracts such as the Beijing-Tianjin High Speed Train Project, and the CRH3-380 inter-city high speed trains project. Midas' customers include major PRC train manufacturer CRRC Corporation Limited (中国中车股份有限公司), and the three global train manufacturers – Alstom Transport, Siemens AG and Bombardier Transportation.

Midas has a strategic 32.5% stake investment in CRRC Nanjing Puzhen Rail Transport Co., Ltd. ("南京中车浦镇城轨车辆有限责任公司") ("NPRT"), an associate company engaged in the development, manufacturing and sale of metro trains, bogies and their related parts.

In 2014, Midas won the 'Our Stars For Rail Systems 2014' award which was presented by Siemens' Rail Systems Division to its top global suppliers. Separately, Midas was also honoured with the 'Supplier of the Year Award' in 2012 by Bombardier Transportation.

The Company was also awarded the "Best Investor Relations Award (Gold)" at the Singapore Corporate Awards ("SCA") 2010 in the "S\$300 million to less than S\$1 billion market capitalisation" category. SCA also conferred the "Best CEO Award" to Midas' Chief Executive Officer, Mr. Patrick Chew, in 2014.

Midas has also won the "Most Transparent Company Award" (Chemical & Resources Category) from 2012 to 2015, and "Most Transparent Company Award" (Materials Category) in 2016 at the Singapore Investors Association (Singapore) ("SIAS") Investors' Choice Awards.

As testament to its strong brand name and reputation in the PRC, Midas was conferred the prestigious "China Well-Known Trademark" ("中国驰名商标") by the Trademark Office of the State Administration for Industry & Commerce of the PRC ("中国国家工商行政管理总局商标局") ("SAIC") in 2011.

Midas has a primary listing on the Mainboard of the Singapore Exchange Securities Trading Limited and a secondary listing on the Main Board of the Stock Exchange of Hong Kong Limited.

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新聞稿

麥達斯獲總價值約人民幣 2 億 3,210 萬元的國際及中國供應合同

- 中國的兩單合同價值人民幣 7,980 萬元
- 兩單價值人民幣 1 億 3,770 萬元的歐洲合同以及價值人民幣 1,460 萬元的中東 合同
- 合同將於二零一七年進行交付

新加坡及香港,二零一六年十二月一日 — 麥達斯控股有限公司(Midas Holdings Limited)(「麥達斯」或本「公司」,連同其附屬公司簡稱「集團」;新交所股份代號:5EN;香港聯交所股份代號:1021)欣然宣佈其附屬公司吉林麥達斯鋁業有限公司(Jilin Midas Aluminium Industries Co., Ltd)(「吉林麥達斯」)獲得五單總值人民幣2億3,210萬元的國際及中國供應合同。

兩單來自於中國的供應合同均由中車長春軌道客車股份有限公司(CRRC Changchun Railway Vehicles Co., Ltd) 為武漢地鐵 7 號線(Wuhan Metro Line 7)以及重慶環線地鐵(Chongqing Rail Transit Loop Line)所頒發,分別價值人民幣 4,160 萬元及人民幣 3,820 萬元。

三單國際合同包括價值 200 萬歐元(相等於人民幣 1,460 萬元²)的中東項目以及兩個價值分別為 980 萬歐元(相等於人民幣 7,170 萬元 ¹)及人民幣 6,600 萬元的歐洲項目。

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² 按 1 歐元: 人民幣 7.32 的兌換率計算

上述合同將於二零一七年進行交付,並預計對集團二零一七年的財政年度業績起正面影響。

麥達斯執行董事兼行政總裁周華光先生表示: 「新合同是對麥達斯在發掘國際鐵路市場際不斷努力的肯定,也反映了持續獲得國際客戶信心的能力。我們期待這些訂單的成功交付,並將繼續在中國和全球積極尋求機會。」

關於麥達斯控股有限公司

麥達斯成立於二零零零年,目前是中國的載客鐵道運輸行業的領先鋁合金擠壓型材產品製造商。多年來,麥達斯建立了供應給中國載客鐵道運輸行業的良好往績記錄,其中包括標誌性合約如京津高速鐵路項目的列車供應及 CRH3-380 項目的跨城市高速列車供應。麥達斯的客戶包括中國列車製造商中國中車股份有限公司以及全球三大列車製造商—Alstom Transport、Siemens AG 及 Bombardier Transportation。

麥達斯也對南京中車浦鎮城軌車輛有限責任公司 (「南京中車」) 擁有 32.5%的策略性權益。南京南車是一家從事開發、製造及銷售地鐵列車、轉向架及其相關零件業務的聯營公司。

二零一四年,麥達斯榮獲西門子鐵路系統頒發給其全球頂級供應商的「西門子鐵路系統之星 **2014**」獎項。此外,麥達斯也於二零一二年榮獲龐巴迪運輸所頒發的「年度最佳供應商獎」。

公司亦榮獲二零一零年新加坡企業大獎 「市值 3 億新元至 10 億新元」類別的「最佳 投資者關係(金)獎」。行政總裁周華光先生在二零一四年的新加坡企業大獎榮獲 「最佳行政總裁獎」。

麥達斯於二零一二年至二零一五年連續四年榮獲新加坡證券投資者協會主辦的"投資者的選擇獎項"中之"最具透明度公司獎"("化工與資源"組別),於二零一六年獲"最具透明度公司獎"("材料"組別)。

二零一一年,麥達斯榮獲了中國國家工商行政管理總局商標局所頒的極具威望的「中國馳名商標」榮銜,見證了麥達斯於中國的品牌知名度與信譽。

麥達斯於新加坡證券交易所有限公司主機板作第一上市,並於香港聯合交易所有限公司主機板作第二上市。

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二零一六年十二月一日