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Daiwa House LogisticsTrust

(a real estate investment trust constituted on 2 November 2021 under the laws of the Republic of Singapore)

managed by
Daiwa House Asset Management Asia Pte. Ltd.

LISTING OF DAIWA HOUSE LOGISTICS TRUST

DBS Bank Ltd. was the Sole Financial Adviser, and DBS Bank Ltd. and Nomura Singapore Limited were the Joint Issue Managers for the initial public offering of Daiwa House Logistics Trust.

*Capitalised terms used herein, unless otherwise defined, all have the meanings as defined in the prospectus of Daiwa House Logistics Trust dated 19 November 2021 and registered by the Monetary Authority of Singapore on 19 November 2021 (the "**Prospectus**").*

COMPLETION OF REGISTRATION OF DAIWA HOUSE LOGISTICS TRUST'S INTERESTS IN THE IPO PORTFOLIO

Daiwa House Asset Management Asia Pte. Ltd., as manager of Daiwa House Logistics Trust ("**DHLT**", and the manager of DHLT, the "**Manager**") refers to the completion of the acquisition of the IPO Portfolio on the Listing Date, in connection with which, the applications for the registration of DHLT's interests in the IPO Portfolio were also submitted to the relevant authorities in Japan on that day ("**Application**"). As disclosed in the

Prospectus, DHLT's interests in the IPO Portfolio were deemed perfected on the date of Application while the registration would complete later due to administrative reasons.

The Manager is pleased to announce that it has today received all of the Registration Identification Notices "登記識別情報通知" from the relevant authorities in Japan confirming that the registration of all of DHLT's interests in each building and parcel of land constituting the IPO Portfolio has been completed.

FOR AND ON BEHALF OF THE BOARD
DAIWA HOUSE ASSET MANAGEMENT ASIA PTE. LTD.
(Company Registration Number: 202037636H)
(as manager of Daiwa House Logistics Trust)

Takeshi Fujita
Director and Chief Executive Officer
7 January 2022

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to buy or subscribe for any Units in Singapore or any other jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, HSBC Institutional Trust Services (Singapore) Limited, as trustee of Daiwa House Logistics Trust, the Sponsor, the Joint Bookrunners and Underwriters, or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Following the listing of the Units on the SGX-ST, investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of Daiwa House Logistics Trust. The forecast financial performance of Daiwa House Logistics Trust is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

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