Business Update for 3Q 2026

6 November 2026

3Q 2026 performance

Revenue

S$790.4 million

+26.0% YoY

Venture delivered growth year-on-year, with contributions across multiple technology domains supported by the continued trust of customers who expanded their engagements with us.

Net profit

S$67.8 million

+21.9% YoY

Notwithstanding a fast-changing and inflationary cost environment, net profit grew 21.9% year on year to $67.8m through our focus on high value-added solutions and productivity improvements.

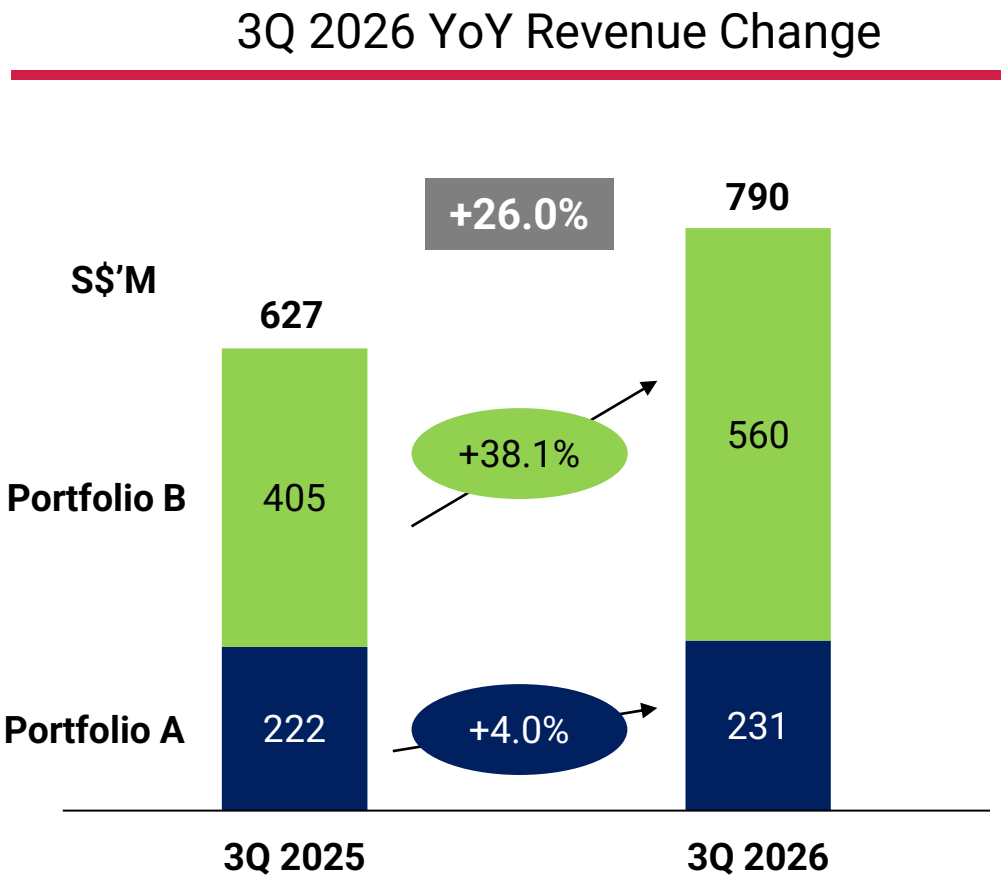
Earnings per share

23.5 Singapore cents

+22.2% YoY

Earnings per share rose 22.2% year-on-year to 23.5 cents per share.

Revenue performance by portfolio



Portfolio B +S$154m (+38.1%) YoY

- Continued growth momentum across all technology domains with production ramp-ups and market share gains.

Portfolio A +S$9m (+4.0%) YoY

- Steady growth in the Life Science technology domain.
- Continued progress on the next generation product in the Lifestyle Consumer domain.

Portfolio A comprises Life Science, Medtech and Lifestyle Consumer

Portfolio B comprises Test & Measurement Instrumentation, Networking & Communications, Advanced Payment Systems, Advanced Industrial, Semiconductor Related Equipment and others

Note: Numbers may not add up due to rounding

Balance sheet highlights

Working capital position
as at 30 Sep 2026

S$1.06 billion

31 Dec 2025: S$830.8 million

Working capital position rose from 31 December 2025 to 30 September 2026, as we increased inventories to front-load critical components and meet growing customer demand.

Net cash position
as at 30 Sep 2026

Maintained a strong net cash position

Notwithstanding increased working capital, our operating activities remained highly cashflow generative. This enables us to maintain a strong balance sheet while supporting business growth, dividend payouts and share buybacks.

Net asset value
as at 30 Sep 2026

S$9.54 per share

Net asset value per share rose to $9.54, compared to $9.45 as at 30 September 2025.

Outlook

Venture is well-positioned to deliver growth for FY2026, as robust demand from customers continues to underpin our operational performance.

Venture's core growth pillars in multiple technology domains including Test & Measurement Instrumentation, Networking & Communications and Semiconductor-Related Equipment technology domains remain resilient. We are also seeing encouraging signs of recovery within our Life Science technology domain.

Supported by our R&D engineering capabilities in high-mix, high-value manufacturing and our robust balance sheet, the Group is nimble and well-prepared to navigate changes in the macro business environment.

Looking ahead, Venture remains focused on deepening strategic collaborations with global partners, growing new customers and investing in new differentiating capabilities for future growth.

Thank you

Disclaimer

This presentation may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans. These statements are based on our assumptions and estimates and are subject to known and unknown risks and uncertainties and other factors which may cause the actual results, performance or achievements of the Venture Group to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements. Consequently, readers are cautioned not to place undue reliance on any forward-looking statements.