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NOTIFICATION OF HIGH COURT SUIT IN SINGAPORE AND INTERIM INJUNCTION APPLICATION

Keppel Corporation Limited (the “**Company**” or “**KCL**”) refers to its announcement dated 26 October 2017 in relation to the sale and purchase agreement entered into on 25 October 2017 by Keppel Land China Limited (“**KLCL**”), a wholly-owned subsidiary of Keppel Land Limited (“**KLL**”), for the divestment of KLCL’s 100% stake in Keppel China Marina Holdings Pte Ltd (“**KCMH**”), with Delight Prime Limited (the “**Divestment**”). KCMH holds an 80% stake in Sunseacan Investment (HK) Company Limited (“**Sunseacan Investment**”), with Sunsea Yacht Club (Hong Kong) Company Limited (“**SYCHK**”) holding the remaining 20% stake.

The Company wishes to update shareholders that both KLCL and KCMH had, on 20 November 2017, been served as co-defendants a writ of summons filed by SYCHK in the High Court of the Republic of Singapore (“**the Suit**”). The reliefs claimed by SYCHK in the Suit are essentially to, amongst others, restrain both KLCL and KCMH from completing the Divestment. Both KLCL and KCMH were also served a summons filed by SYCHK for various interim injunctions in relation to the foregoing (“**the Summons for interim relief**”). The hearing of the Summons for interim relief had been fixed for the afternoon of 20 November 2017.

At the hearing of the Summons for interim relief, no interim injunction was ordered and the Court ordered that affidavits be filed. The hearing of the Summons for interim relief is to be fixed by the Court and likely to be in the later part of the week commencing 4 December 2017.

The Company will vigorously defend against the Summons for interim relief and the Suit. The Company will update on material developments on this matter as necessary or appropriate.

By Order of the Board

Caroline Chang/Leon Ng
Company Secretaries
21 November 2017