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中信銀行（國際）有限公司
China CITIC Bank International Limited
(Incorporated with limited liability in Hong Kong)

ANNOUNCEMENT

References are made to the announcement dated 12 June 2015 by China CITIC Bank International Limited regarding the sale and purchase agreement dated 26 May 2015 (“Agreement”) to sell its 100 per cent. equity interest in CITIC Bank International (China) Limited to CTBC Bank Co., Ltd. China CITIC Bank International Limited has entered into a termination agreement dated 25 August 2016 with CITIC Bank International (China) Limited and CTBC Bank Co., Ltd to terminate the Agreement with effect from 25 August 2016.

26 August 2016

As at the date of this announcement, the Directors of China CITIC Bank International Limited are SUN Deshun, ZHANG Xiaowei, Margaret MAN, KAN NG Chau Yuk Helen, FANG Heying, ZHANG Qiang, GIL-TIENDA Rafael, TANG Shisheng, TSANG Yiu Keung Paul, WU Jiesi and WANG Guoliang