

**RAMBA ENERGY LIMITED**  
(Company Registration No. 200301668R)  
(Incorporated in the Republic of Singapore)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**  
**- LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's circular to shareholders dated 27 July 2016, Offer Information Statement (as defined below) and the announcements dated 19 May 2016, 5 June 2016, 13 July 2016 and 15 August 2016 relating to the Rights cum Warrants Issue (collectively, the "Announcements").*

**1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**

The Company wishes to announce that the offer information statement dated 24 August 2016 (the "**Offer Information Statement**") in relation to the Rights cum Warrants Issue has been lodged with the Monetary Authority of Singapore (the "**Authority**") on 24 August 2016.

Copies of the Offer Information Statement, together with a copy of the Application Form for Rights Shares with Warrants and excess Rights Shares with Warrants (the "**ARE**") or the Provisional Allotment Letter (the "**PAL**"), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 26 August 2016.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than in Singapore, the Rights cum Warrants Issue is only made in Singapore and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore.

**2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS**

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants under the Rights cum Warrants Issue may only be made:

- i. in the case of Entitled Depositors, on the ARE or by way of an Electronic Application through an ATM of a Participating Bank; or
- ii. in the case of Entitled Scripholders, on the PAL.

For CPFIS Shareholders, SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the provisional allotments of Rights Shares with Warrants and/or (if applicable) applications for excess Rights Shares with Warrants must be done through their respective CPF Approved Banks or their respective SRS Approved Banks, or the respective finance companies or Depository Agents. **Any acceptance and/or application by the abovementioned persons to accept their provisional allotments of Rights Shares with Warrants and/or (if applicable) applications for excess Rights Shares with Warrants made directly through CDP, the Share Registrar, the Company and/or Electronic Applications, will be rejected.**

More information on the procedures for, and the terms and conditions applicable to, acceptance, renunciation, splitting and/or sale of the provisional allotments of Rights Shares with Warrants and for the application for excess Rights Shares with Warrants, including the different modes of acceptance or applications and payments, are set out in the Offer Information Statement, the ARE, the ARS and the PAL.

### 3. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

The trading period for the provisional allotment of Rights Shares with Warrants (the “nil-paid” rights”) on the SGX-ST commences from **9.00 a.m. on 26 August 2016** and ends at **5.00 p.m. on 5 September 2016**.

Entitled Shareholders who sell their “nil-paid” rights during this period need not forward the ARE to the Purchasers as CDP will make arrangements for separate copies of the Offer Information Statement and ARS to be issued to Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore mailing addresses as maintained in the records of CDP.

The Offer Information Statement and its accompanying documents will also not be despatched to Foreign Purchasers. Foreign Purchasers are advised that their participation in the Rights cum Warrants Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptance of the Rights Shares with Warrants and/or (if applicable) any applications for excess Rights Shares with Warrants where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

### 4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents may during the period up to **5.00 p.m. 9 September 2016** obtain copies of the documents from CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 or the Share Registrar, RHT Corporate Advisory Pte. Ltd. at 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619.

Purchasers who do not receive the ARS and Offer Information Statement may also obtain copies of the same from CDP (at the address stated above) during the period up to **5.00 p.m. on 9 September 2016**.

### 5. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights cum Warrants Issue set out below. All dates and times referred to below are Singapore date and times.

<b>Event</b>	<b>Date and Time</b>
Shares trade ex-rights	: 19 August 2016 from 9.00 a.m.
Books Closure Date	: 23 August 2016 at 5.00 p.m.
Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	: 26 August 2016
Commencement of trading of “nil-paid” rights	: 26 August 2016 from 9.00 a.m.
Last date and time for splitting rights	: 5 September 2016 at 5.00 p.m.
Last date and time for trading in “nil-paid” rights	: 5 September 2016 at 5.00 p.m.

Last date and time for acceptance and payment of Rights Shares with Warrants <sup>(1)</sup>	: 9 September 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance and payment of Rights Shares with Warrants by Renouncees <sup>(1)</sup>	: 9 September 2016 at 5.00 p.m.
Last date and time for application and payment of excess Rights Shares with Warrants <sup>(1)</sup>	: 9 September 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares and Warrants	: 19 September 2016 at 5.00 p.m.
Expected date for crediting of Rights Shares and Warrants	: 20 September 2016 at 5.00 p.m.
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	: 20 September 2016
Expected date for commencement of trading of Rights Shares	: 20 September 2016 at 9.00 a.m.
Expected date for commencement of trading of Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants)	: 21 September 2016 at 9.00 a.m.

**Note:**

- (1) CPFIS Shareholders and investors who have subscribed for or purchased Shares through a finance company and/or Depository Agent, where applicable, will receive notification letter(s) from their respective CPF Approved Banks, finance companies, and/or Depository Agents and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF Approved Banks, finance companies and/or Depository Agents. Applications made by these investors directly to CDP, the Share Registrar or through ATMs will be rejected.

The above timetable is indicative only and is subject to change. As at the date of this Offer Information Statement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST and/or CDP, modify the above timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce the same through a SGXNet announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

BY ORDER OF THE BOARD OF  
**RAMBA ENERGY LIMITED**

**Tan Chong Huat**  
**Non-Executive Chairman**

24 August 2016

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any Rights Shares with Warrants and/or (if applicable) excess Rights Shares with Warrants or any securities of the Company in any

jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares with Warrants and/or (if applicable) excess Rights Shares with Warrants except on the basis of the information contained in the Offer Information Statement and/or this announcement.

The distribution of this announcement, the Offer Information Statement and/or the ARE, the ARS and the PAL into jurisdictions other than Singapore may be restricted by law. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction. Neither the content of the Company's website or any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.