



SABANA SHARI'AH COMPLIANT INDUSTRIAL REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 29 October 2010 under the laws of the Republic of Singapore)

**S\$90,000,000 4.00 PER CENT. FIXED PERIODIC DISTRIBUTION TRUST CERTIFICATES DUE 2018
REDEMPTION ON SCHEDULED DISSOLUTION DATE**

Sabana Real Estate Investment Management Pte. Ltd. (the “**Manager**”), the manager of Sabana Shari’ah Compliant Industrial Real Estate Investment Trust (“**Sabana REIT**”) refers to the S\$90,000,000 4.00 per cent. Fixed Periodic Distribution Trust Certificates Series No. 001 due 2018 (the “**Trust Certificates Series 1**”) issued by Sabana Sukuk Pte. Ltd., a wholly-owned subsidiary of Sabana REIT, pursuant to the S\$500,000,000 Multicurrency Islamic Trust Certificates Issuance Programme.

The Manager wishes to announce that Sabana Sukuk Pte. Ltd. has redeemed in full, the principal amount together with any accrued but unpaid periodic distribution amounts on 19 March 2018, being the scheduled dissolution date of the Trust Certificates Series 1.

The redemption was funded by existing credit facilities and is not expected to have any material impact on the cash flows of Sabana REIT.

Following the redemption, there are no more outstanding principal amount or periodic distribution amounts payable on the Trust Certificates Series 1.

By Order of the Board

Sabana Real Estate Investment Management Pte. Ltd.

(Company registration number 201005493K)

As Manager of Sabana Shari’ah Compliant Industrial Real Estate Investment Trust

Han Yong Lee (Donald)

Chief Executive Officer

19 March 2018

ABOUT SABANA REIT

Sabana REIT was listed on Singapore Exchange Securities Trading Limited on 26 November 2010. It was established principally to invest in income-producing real estate used for industrial purposes, as well as real estate-related assets, in line with Shari'ah investment principles. Sabana REIT currently has a diversified portfolio of 20 quality properties in Singapore, in the high-tech industrial, warehouse and logistics, chemical warehouse and logistics, as well as general industrial sectors. Its total assets amount to S\$1.0 billion.

Sabana REIT is listed in several indices within the SGX S-REIT Index, Morgan Stanley Capital International, Inc (MSCI) Index, FTSE index.

Sabana REIT is managed by Sabana Real Estate Investment Management Pte. Ltd., (in its capacity as the Manager of Sabana REIT) in accordance with the terms of the trust deed dated 29 October 2010 (as amended). Sabana REIT is a real estate investment trust constituted on 29 October 2010 under the laws of Singapore.

For further information on Sabana REIT, please visit <http://www.sabana-reit.com>.

Important Notice

This announcement is for information only and does not constitute an offer, invitation or solicitation of securities in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in Sabana REIT ("Units") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, HSBC Institutional Trust Services (Singapore) Limited, as trustee of Sabana REIT, or any of their respective affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.