
PROPOSED ACQUISITION AND INVESTMENT IN THONG SIEK GROUP - LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) refers to the Company’s announcements dated 12 February 2015 and 14 May 2015 (the “**Announcements**”) relating to the proposed acquisition and investment in Thong Siek Group. *Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Announcements.*

The Board wishes to announce that the SGX-ST has on 11 June 2015 issued a Listing and Quotation Notice (“**LQN**”) in respect of the listing of and quotation for up to 1,078,632 Consideration Shares on Catalyst, subject to compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Transactions, the Company, its subsidiaries and their securities.

A separate announcement will be made by the Company upon the completion of the Proposed Transactions.

BY ORDER OF THE BOARD

Neo Kah Kiat
Chairman and Chief Executive Officer
Neo Group Limited
11 June 2015

This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalyst. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.