

ADVENTUS HOLDINGS LIMITED
(Company Registration Number: 200301072R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 855,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.0018 PER PLACEMENT SHARE

- RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SGX-ST

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement (as defined below).

1. INTRODUCTION

The board of directors (the "**Board**") of Adventus Holdings Limited (the "**Company**") refers to the Company's announcement on 30 December 2024 (the "**Announcement**") in relation to the Proposed Placement.

2. RECEIPT OF THE APPROVAL IN-PRINCIPLE

The Board is pleased to inform that the Company has on 28 January 2025 received the approval in-principle from the SGX-ST for the listing of and quotation for up to 855,000,000 Placement Shares to be issued by the Company to the end-placees pursuant to the Proposed Placement on the Catalist Board of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements.

The Placement Shares are to be allotted and issued within seven (7) market days from the date of the approval in-principle.

It should be noted that the approval in-principle of the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

The Company will make appropriate announcements as and when there are material developments on the Proposed Placement.

By Order of the Board

Chin Bay Ching

Chairman and Executive Director
31 January 2025

*This announcement had been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinion made or reports contained in this announcement.*

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