
**SUCCESSFUL CLOSE OF SERIES 005 OF 3-MONTH
DIGITAL SECURITIES COMMERCIAL PAPER
– S\$45.14 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022 and 25 November 2022 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 005 Issuance launched on 25 November 2022 has closed today at 10.00 a.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$45.14 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 005 Issuance will be listed on the ADDX digital platform on 19 December 2022.

Amongst the subscribers, Madam Tan Hong Yee, Mr Yeah Chia Wei and Mr Yeah Chia Kai had subscribed for S\$7.66 million, S\$1.60 million and S\$0.3 million respectively, amounting to 21.2% of the 3-month Series 005 Issuance. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer, and is the son of Mr Yeah Hiang Nam, while Mr Yeah Chia Kai is the Chief Executive Officer of the Company and son of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and 3-month Series 005 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

16 December 2022

IMPORTANT NOTICE

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