MEMIONTEC HOLDINGS LTD.

(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 440,514,000 RIGHTS SHARES AT AN ISSUE PRICE OF S$0.009 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH UP TO 704,822,400 FREE DETACHABLE WARRANTS EACH CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S$0.003 FOR EACH NEW SHARE, ON THE BASIS OF EIGHT (8) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS CUM WARRANTS ISSUE")

- EXECUTION OF DEED POLL AND WARRANT AGENCY AGREEMENT

The Board of Directors (the "**Board**" or the "**Directors**") of Memiontec Holdings Ltd. (the "**Company**") refers to the Company's announcements on 18 December 2024, 24 March 2025 and 4 April 2025 ("**Previous Announcements**"), as well as the circular to the shareholders of the Company dated 7 March 2025 ("**Circular**"), in relation to the Rights cum Warrants Issue. Shareholders of the Company have approved the Rights cum Warrants Issue at the extraordinary general meeting of the Company held on 24 March 2025.

Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements and the Circular, as the context requires.

The Directors wish to announce that the Company has on 15 April 2025 (a) executed a deed poll ("**Deed Poll**") constituting the Warrants, and (b) entered into a warrant agency agreement with Boardroom Corporate & Advisory Services Pte. Ltd. ("**Boardroom**") in relation to the appointment of Boardroom as the Warrant Agent and registrar for the Warrants.

A copy of the Deed Poll may be inspected at the Company's registered office at 20 Woodlands Link, #04-30/31, Singapore 738733, during normal business hours from the date hereof.

The terms and conditions of the Warrants are set out in the Offer Information Statement issued separately by the Company in relation to the Rights cum Warrants Issue on 15 April 2025.

BY ORDER OF THE BOARD

Tay Kiat Seng
Executive Director and Chief Executive Officer

15 April 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Nathaniel Tan Jing Sheng, ZICO Capital Pte. Ltd., at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.