

ADVENTUS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200301072R)

MANDATORY UNCONDITIONAL CASH OFFER BY CHIN BAY CHING – CLOSE OF OFFER

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcements made by Adventus Holdings Limited on 12 March 2014.

1. INTRODUCTION

The board of directors (the “**Board**”) of Adventus Holdings Limited (the “**Company**”) refers to the announcement made on 23 April 2014 (the “**Close of Offer Announcement**”) by Chin Bay Ching (NRIC: S1173413H) (the “**Offeror**”), in relation to the close of the Offer. A copy of the Close of Offer Announcement is available on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) www.sgx.com.

2. CLOSE OF THE OFFER

As stated in the Close of Offer Announcement, the Offer has closed as at **5.30 p.m. (Singapore time) on 23 April 2014** (the “**Closing Date**”).

Accordingly, the Offer is no longer open for acceptances and any acceptances received thereafter will be rejected.

3. LEVEL OF ACCEPTANCES OF THE OFFER

As stated in the Close of Offer Announcement:

- (a) as at 12 March 2014, being the date of the Offer Announcement, the Offeror and parties acting in concert with him held an aggregate of 875,000,000 Shares, representing approximately 51.47% of the total number of Shares;
- (b) as at 5.30 p.m. (Singapore time) on the Closing Date, the Offeror had received valid acceptances from Shareholders amounting to 5,070,480 Offer Shares, representing approximately 0.30% of the total number of Shares; and
- (c) between the date of the Offer Announcement and 5.30 p.m. (Singapore time) on the Closing Date, the Offeror and parties acting in concert with him have not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

Accordingly, as at 5.30 p.m. (Singapore time) on the Closing Date, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with him; and (b) valid acceptances to the Offer, amount to an aggregate of 880,070,480 Shares, representing approximately 51.77% of the total number of Shares.

4. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lim Keng Hock Jonathan
Chairman and Executive Director
23 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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