ACROMETA GROUP LIMITED
(Company Registration Number: 201544003M)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE – LODGEMENT OF OFFER INFORMATION STATEMENT AND DESPATCH OF NOTIFICATION OF ELECTRONIC DISSEMINATION OF THE OFFER INFORMATION STATEMENT

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1. INTRODUCTION

1.1 The board of directors (the "**Board**" or "**Directors**") of AcroMeta Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the following:

(a) announcements made on 12 May 2026, 10 June 2026, 11 June 2026, 15 June 2026, and 16 June 2026 in relation to, *inter alia*, the Rights Cum Warrants Issue; and

(b) the offer information statement dated 25 June 2026 (the "**Offer Information Statement**") in relation to the Rights Cum Warrants Issue which has been lodged on 25 June 2026 with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore;

(c) the news release by the SGX-ST on 6 May 2020 announcing that the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation have introduced temporary measures to allow, with immediate effect until 30 September 2020, for listed issuers and parties involved in rights issues and take-over or merger transactions the option to electronically disseminate such offer documents through publication on SGXNET and their corporate websites, thereby dispensing with the need to despatch hardcopy documents related to such rights issue and take-over or merger transactions as required under the Securities and Futures Act 2001, the Singapore Code on Take-overs and Mergers and the Singapore Exchange Listing Rules;

(d) the news release by the SGX-ST on 29 September 2020 announcing that the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation have extended the option for listed issuers and parties involved in rights issues and take-over or merger transactions to electronically disseminate such offer documents through publication on SGXNET and their corporate websites for another 9 months, until 30 June 2021;

(e) the news release by the SGX-ST on 29 June 2021 announcing that the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation have extended the option for listed issuers and parties involved in rights issues and take-over or merger transactions to electronically disseminate such offer documents through publication on SGXNET and their corporate websites beyond 30 June 2021 until revoked or amended by the Monetary Authority of Singapore, the Securities Industry Council and the Singapore Exchange Regulation;

(f) the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020; and

(g) the guidelines on the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (Guideline No.: SFA 13-G21) released by the Monetary Authority of Singapore on 6 May 2020.

1.2 Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Offer Information Statement. Any reference to the time of day in this announcement shall be a reference to Singapore time.

2. LODGEMENT OF OFFER INFORMATION STATEMENT, DESPATCH AND/OR DISSEMINATION OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

2.1 The Board wishes to announce that the Offer Information Statement has been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, on 25 June 2026.

2.2 The Board would like to inform Shareholders that in connection with the Rights Cum Warrants Issue, the Company has opted for electronic dissemination of the Offer Information Statement through publication on the Company's corporate website and SGXNET. **Accordingly, the Board would like to advise Shareholders that the Offer Information Statement has, as of the date of this announcement, been made accessible and available as follows:**

(a) on the Company's corporate website at the URL:

https://acrometa.com

(b) on SGXNET at the URL:

https://www.sgx.com/securities/company-announcements

3. REQUEST FOR THE NOTIFICATION AND THE ACCOMPANYING DOCUMENTS

3.1 Entitled Depositors who do not receive the Notification and the ARE may contact the Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Cum Warrants Issue commences up to 5.30 p.m. on 10 July 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

3.2 Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, In.Corp Corporate Services Pte. Ltd., at 36 Robinson Road #20-01 City House, Singapore 068877, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Cum Warrants Issue commences up to 5.30 p.m. on 10 July 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

3.3 Purchasers who do not receive the ARS, accompanied by the Notification, may contact CDP or obtain a copy from the Share Registrar, details as set out above, during the period from the date the Rights Cum Warrants Issue commences up to 5.30 p.m. on 10 July 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES

4.1 Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants may only be made:

(a) in the case of Entitled Depositors:

(i) by way of the ARE through CDP, and/or

(ii) by way of an Electronic Application through an ATM of a Participating Bank or an Accepted Electronic Service; and

(b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

4.2 For SRS Investors and investors who hold Shares through a finance company and/or Depository Agent, acceptances of the Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants must be done through their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be.

The abovementioned persons are advised to provide their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be, with the appropriate instructions no later than the deadlines set by them in order for such intermediaries to make the relevant acceptances of the Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants on their behalf in accordance with the terms and conditions in the Offer Information Statement by the Closing Date.

Any acceptance and/or (if applicable) application made directly by the abovementioned persons through CDP, Electronic Applications through ATMs of the Participating Banks or through an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

4.3 More information on the procedures for acceptance, payment, splitting, renunciation and applications for Rights Shares with Warrants and Excess Rights Shares with Warrants by Entitled Shareholders can be found in the Offer Information Statement, the ARE, the ARS and the PAL (as the case may be).

5. TRADING PERIOD OF NIL-PAID RIGHTS

5.1 Trading for the provisional allotments of the Rights Shares with Warrants on the Catalist (the "**nil-paid**" rights") will commence from 9.00 a.m. on 26 June 2026 and will end at 5.00 p.m. on 6 July 2026. Entitled Depositors who sell their "nil-paid" rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers.

Purchasers should note that CDP will, for and on behalf of the Company, send the Notification and the ARS, **BY ORDINARY POST AND AT THE PURCHASER'S OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

5.2 The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of the Rights Shares with Warrants credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the provisional allotment of the Rights Shares with Warrants and/or any applications for excess Rights Shares with Warrants where it believes, or has reason to believe, that such acceptances or applications may violate the applicable legislation of any jurisdiction.

6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Cum Warrants Issue:

Shares trade ex-Rights	:	22 June 2026 from 9.00 a.m.
Record Date	:	23 June 2026 at 5.00 p.m.
Lodgement of the Offer Information Statement and accompanying application forms with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore	:	25 June 2026
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of the Offer Information Statement, the	:	26 June 2026

Notification, ARE and PAL (as the case may be) to Entitled Shareholders		
Commencement of trading of "nil-paid" Rights	:	26 June 2026
Last date and time for splitting Rights	:	6 July 2026 at 5.00 p.m.
Last date and time for trading of "nil-paid" Rights	:	6 July 2026 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants (1)	:	10 July 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank or through Accepted Electronic Services)
Last date and time for acceptance of and payment for Rights Shares with Warrants by renouncees (1)	:	10 July 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank or through Accepted Electronic Services)
Last date and time for application and payment for Excess Rights Shares with Warrants (1)	:	10 July 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATMs of the Participating Bank or through Accepted Electronic Services)
Expected date for issuance of Rights Shares	:	16 July 2026
Expected date for crediting of Rights Shares	:	20 July 2026
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	20 July 2026
Expected date for the listing and commencement of trading of Rights Shares	:	20 July 2026 from 9:00 a.m.
Expected date for issuance of Warrants	:	On or around 24 July 2026

Note(s):

(1) This does not apply to SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled "**Important Notice to SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent**" of this Offer Information Statement. Any application made by these investors directly through CDP, Electronic Applications through ATMs of the Participating Bank or Accepted Electronic Services, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective agent bank, approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective agent bank, approved bank, finance company and/or Depository Agent.

The above timetable is indicative only and is subject to change. As at the Latest Practicable Date, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, the Sponsor and/or CDP (if necessary), modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through an announcement released by the Company via SGXNET at http://www.sgx.com.

7. GENERAL

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

8. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights Cum Warrants Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Toh Ker How
Executive Director
25 June 2026

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*This announcement has been reviewed by the Company's Sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr Foo Say Nam at 65 Chulia Street, #43-01, OCBC Centre, Singapore 049513, telephone (65) 6513 3536.