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The distribution of the Tender Offer Memorandum (as defined below) in certain jurisdictions may be restricted by law. Holders of Notes (as defined below) and any other person into whose possession the Tender Offer Memorandum comes are required by the Offeror and the Dealer Managers (as defined below) to inform themselves about, and to observe, any such restrictions.

Continuum Energy Aura Pte. Ltd. announces the commencement of the Tender Offer for its outstanding 9.50% Senior Secured Notes due 2027 unconditionally and irrevocably guaranteed by Continuum Green Energy Limited.

CONTINUUM ENERGY AURA PTE. LTD.



**Continuum Energy Aura Pte. Ltd. (the “Offeror”)
Offer to purchase for cash any and all of the outstanding
9.50% Senior Secured Notes due 2027
guaranteed by Continuum Green Energy Holdings Limited (formerly Continuum Green Energy Limited)
(the “Company”)
(Rule 144A Notes – CUSIP: 21218J AB8, ISIN: US21218JAB89, Common Code: 267047081)
(Regulation S Notes – CUSIP: Y1758J AD5, ISIN: USY1758JAD55, Common Code: 267047090)
(the “Notes”)**

July 21, 2026. Continuum Energy Aura Pte. Ltd. (the “Offeror”) today announced that it has commenced a tender offer to purchase for cash (the “**Tender Offer**”) any and all of its outstanding 9.50% Senior Secured Notes due 2027 unconditionally and irrevocably guaranteed by the Company (the “**Notes**”). The Tender Offer is being made pursuant to a Tender Offer Memorandum, dated July 21, 2026 (the “**Tender Offer Memorandum**”) which is available on the tender website (the “**Tender Website**”) at <https://clients.dfkingltd.com/continuum-energy/>. Capitalized terms used but not defined herein have the meanings assigned to them in the Tender Offer Memorandum.

The following table shows information regarding the Notes subject to the Tender Offer as well as the principal amount outstanding and the applicable Tender Offer Consideration with respect to the Tender Offer:

Description of the Notes	CUSIP	ISIN	Common Code	Outstanding Principal Amount ⁽¹⁾	Maturity Date	Tender Offer Consideration ⁽²⁾⁽³⁾	Amount subject to
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							Tender Offer
US\$435,000,000 9.50% Senior Secured Notes due 2027	Rule 144A: 21218J AB8 Regulation S: Y1758J AD5	Rule 144A: US21218JAB89 Regulation S: USY1758JAD55	Rule 144A: 267047081 Regulation S: 267047090	US\$435,000,000	February 24, 2027	US\$1,004 per US\$1,000 principal amount	Any and all

(1) As of the date of the Tender Offer Memorandum.

(2) Per US\$1,000 principal amount of Notes that are validly tendered at or prior to the Expiration Time and accepted for purchase pursuant to the Tender Offer.

(3) In addition to payment of the Tender Offer Consideration, the Offeror will also pay the Accrued Interest Payment (as defined below) on Notes accepted for purchase.

The Tender Offer will expire at 5:00 p.m., New York time, on July 29, 2026, unless extended or earlier terminated as described in the Tender Offer Memorandum (such time and date, as they may be extended, the “**Expiration Time**”).

Holders of Notes who validly tender (and do not validly withdraw) their Notes at or prior to the Expiration Time, will receive in cash, for Notes accepted for purchase by the Offeror, a purchase price of US\$1,004 per US\$1,000 principal amount of the Notes (the “**Tender Offer Consideration**”). In addition to the Tender Offer Consideration, Holders whose Notes have been accepted for purchase pursuant to the Tender Offer will be paid accrued and unpaid interest, if any, in cash in respect of any Notes purchased in the Tender Offer from, and including, the last interest payment date to, but excluding, the Payment Date (such amount, an “**Accrued Interest Payment**”).

The Offeror currently expects the Payment Date to be August 3, 2026, or the third business day following the Expiration Time.

The Company and the Offeror have announced the Tender Offer as part of a plan to optimize their financing costs and actively manage the debt maturity profile. Such plans also include the proposed concurrent conditional redemption of the Notes and a proposed concurrent offering of one or more series of U.S. dollar-denominated notes in Regulation S and Rule 144A benchmark format (the “**New Notes**” and such offer, the “**New Notes Issuance**”). The Tender Offer is conditioned upon, among other things, the successful completion of the New Notes Issuance by CGE Treasury IFSC Private Limited (including the Offeror’s receipt of the proceeds thereof prior to the applicable Payment Date), and the Offeror being satisfied, in its sole and absolute discretion, that such proceeds is sufficient to fund the aggregate Tender Offer Consideration and the aggregate Accrued Interest Payment for the Tender Offer (the “**Financing Condition**”). The Tender Offer is also subject to the satisfaction or waiver of the General Conditions described in the Tender Offer Memorandum. There can be no assurance that the Offeror will be able to satisfy the Financing Condition and General Conditions (including completing the New Notes Issuance). All Notes that are validly tendered and accepted in the Tender Offer will be retired and cancelled.

Holders of Notes should be aware that their broker, dealer, commercial bank, trust company or other nominee may establish its own earlier deadline for participation in the Tender Offer. Accordingly, Holders of Notes wishing to participate in the Tender Offer should contact their broker, dealer, commercial bank, trust company or other nominee as soon as possible in order to determine the time by which such owner must take action in order to so participate.

The Offeror has retained Deutsche Bank AG, Singapore Branch, Emirates NBD Bank PJSC and J.P. Morgan Securities Asia Private Limited (together, the “**Dealer Managers**”) to act as dealer managers in connection with the Tender Offer. For additional information regarding the terms of the Tender Offer, please contact Deutsche Bank at +65 6423 4237 or by email at asiasyn@list.db.com, Emirates NBD Bank by email at dcmindia@emiratesnbd.com or J.P. Morgan by email at liability_management_asia@jpmorgan.com.

The Offeror has retained D.F. King (the “**Information and Tender Agent**”) to act as the information and tender agent for the Tender Offer. Questions regarding the Tender Offer should be directed to the Information and Tender Agent at the contact details provided. Documents for the Tender Offer, including the Tender Offer Memorandum, are

available at the Tender Website: <https://clients.dfkingltd.com/continuum-energy/> and may also be obtained by contacting the Information and Tender Agent by telephone at (888) 869-7406 or (212) 257-2516 or by email at continuum@dfkingltd.com.

Cautionary Note Concerning Forward-Looking Statements

Certain statements in this press release are forward-looking statements within the meaning of Section 21E of the U.S. Securities Exchange Act of 1934, and are subject to the safe harbor created thereby. Actual results may differ materially from these statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “expect”, “intend”, “may”, “will”, or other words or phrases of similar import but these are not the exclusive means of identifying these statements. Although the Offeror believes that the expectations reflected in its forward-looking statements are reasonable, such expectations might not prove to be correct. Statements in this press release speak only as of the date of this press release, and the Offeror disclaims any responsibility to update or revise such statements except as may be required under Rule 14e-1 under the U.S. Securities Exchange Act of 1934.

Disclaimer

The Tender Offer is being made solely pursuant to, and will be governed by, the Tender Offer Memorandum. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities nor will there be any sale of any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any Notes is being made pursuant to this announcement.

This announcement and the Tender Offer Memorandum contain important information which must be read carefully before any decision is made with respect to the Tender Offer. If any holder of Notes is in any doubt as to the action it should take, it should seek its own legal, tax and financial advice, including as to any tax consequences, from its legal, accounting, financial and other advisers. Any holder whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Tender Offer. None of the Offeror, the Company, the Dealer Managers, the Information and Tender Agent, the Trustee or any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether holders of Notes should participate in the Tender Offer.

Each holder of Notes participating in the Tender Offer will be deemed to give certain representations as set out in the Tender Offer Memorandum, including the section titled “*Additional Terms of the Tender Offer.*” Any tender of Notes for purchase pursuant to the Tender Offer from a Holder of Notes that is unable to make these representations will not be accepted. Each of the Offeror, the Company, the Dealer Managers and the Information and Tender Agent reserves the right, in its absolute discretion, to investigate, in relation to any tender of Notes for purchase pursuant to the Tender Offer, whether any such representation given by a Holder of Notes is correct and, if such investigation is undertaken and, as a result, the Offeror reasonably determines that such representation is not correct, such tender of Notes will not be accepted.

If a jurisdiction requires the Tender Offer to be made by a licensed broker or dealer, and any of the Dealer Managers or any of their respective affiliates is such a licensed broker or dealer in such jurisdiction, the Tender Offer will be deemed to be made by such Dealer Manager or any of their respective affiliates (as the case may be) on behalf of the Offeror in such jurisdiction.