



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

**SCHEDULED REDEMPTION OF 6.375 PER CENT. NOTES DUE 2021 (ISIN: XS1600398504)
UNDER THE US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME OF
OXLEY MTN PTE. LTD.**

The Board of Directors of Oxley Holdings Limited (the “**Company**”) refers to the following:

- (a) the Company’s announcements dated 22 April 2017, 17 May 2017 and 3 July 2017 in relation to the issue of US\$355,000,000 in aggregate principal amount of 6.375 per cent. notes due 2021 (“**2021 Notes**”) by Oxley MTN Pte. Ltd. (the “**Issuer**”) under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme (the “**Programme**”) established on 7 April 2017, pursuant to which the Issuer may from time to time issue medium term notes unconditionally and irrevocably guaranteed by the Company; and
- (b) the Company’s announcement dated 18 March 2021 in relation to the cancellation of US\$54,373,000 in principal amount of 2021 Notes which had been purchased.

The Company would like to announce that the remaining US\$300,627,000 in principal amount of 2021 Notes will be redeemed, together with accrued interest of US\$9,582,485.63, on 21 April 2021 in accordance with the terms and conditions of the 2021 Notes.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
16 April 2021