

**NEW SILKROUTES GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199400571K)  
(the “**Company**”)

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**APPLICATION FOR APPROVAL OF THE PROPOSED SCHEME OF ARRANGEMENT UNDER  
SECTION 71 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

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The board of directors of the Company (“**Board**”) refers to the Company’s previous announcements dated 20 October 2023, 25 October 2023, and 30 October 2023 regarding the Scheme Approval Application (“**Previous Announcements**”).

*Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement have the same meaning ascribed to them in the Previous Announcements.*

The Board wishes to announce that the Court has issued the following directions in respect of the Scheme Approval Application:

- (a) Any affidavit in response to the Scheme Approval Application is to be filed by **4 PM on 13 November 2023**.
- (b) Any reply affidavit by the Company is to be filed by **4 PM on 20 November 2023**.
- (c) Any written submissions and accompanying bundle of authorities are to be filed by **4 PM on 27 November 2023**.
- (d) The Company is to make available, as soon as possible, a copy of the documents mentioned in paragraphs (a) to (c) above to all who may be affected by the orders sought in the Scheme Approval Application.
- (e) Any person who has an interest in the Scheme Approval Application, or who claims to have an interest in the Scheme Approval Application, must appoint counsel with rights of audience in Singapore to represent it at the hearing of the Scheme Approval Application if:
  - (i) It is a corporation, wherever incorporated; and
  - (ii) It intends to contest the Scheme Approval Application, or to seek a contested adjournment of the Scheme Approval Application.

The Company will keep the shareholders updated on the status of and any relevant developments regarding the Scheme Approval Application in due course.

BY ORDER OF THE BOARD

Mr Han Binke  
Executive Director and CEO

1 November 2023