SINO CONSTRUCTION LIMITED

中华建筑有限公司

(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

ACQUISITION OF 19.9% OF RENAISSANCE ENTERPRISES S.A.
- Extension of Maturity Date of the Redeemable Promissory Notes

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The Board of Directors (the "**Board**") of Sino Construction Limited (the "**Company**", and together with its subsidiaries, collectively, the "**Group**") refer to its earlier announcements on 30 April 2014 and 25 May 2015 (the "**Announcements**") in relation to the acquisition of 19.9% of Renaissance Enterprises S.A. Unless otherwise defined, the capitalized words and phrases used herein shall have the same meaning as ascribed to them in the Announcements.

The Company had issued Redeemable Promissory Notes to 80 Dollars Ltd (the "**1st Vendor**") and Mr. Hakan Baykam (the "**2nd Vendor**") for S$23,149,904.60 and S$5,429,595.40 respectively (the **"Principal"**) on 2 June 2014. The 1st Vendor and 2nd Vendor have assigned the Redeemable Promissory Notes to Maiora Global Fund SPC acting for itself and for the account of Maiora Japan Structured Finance Fund Segregated Portfolio ("**Maiora**").

Pursuant to the SPA, the Principal shall mature and due and payable on the date falling twelve months after the date of the Redeemable Promissory Notes. The maturity date will be 2 June 2015.

The Board wishes to announce that Maiora has granted an extension of maturity date of the Redeemable Promissory Notes till 2 July 2015.

By Order of the Board

Drew Ethan Madacsi
Executive Director
28 May 2015