

SUNVIC CHEMICAL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE
FINANCIAL ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2018**

The Board of Directors (the “Board”) of Sunvic Chemical Holdings Limited (the “Company”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “Exchange”) has notified the Company that it would be placed on the watch-list due to the financial entry criteria with effect from 5 June 2018.

The Company must take active steps to meet the requirements of Listing Rule 1314(1) within 36 months from 5 June 2018, failing which the Exchange would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company. Listing Rule 1314(1) states that the Company may apply for its removal from the said watch-list if it records consolidated pre-tax profit for the most recently completed financial year (based on the latest full year consolidated audited financial statements) and has an average daily market capitalisation of S\$40.0 million or more over the last 6 months.

The Board wishes to inform that the Company is actively considering various options to meet the requirements of Listing Rule 1314(1) within 36 months from 5 June 2018 and would update the shareholders in due course.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and Chief Executive Officer
12 June 2018