LIONGOLD CORP LTD
(Incorporated in Bermuda)
(Company Registration No. 35500)

CHANGE OF ADDRESS OF SINGAPORE BUSINESS OFFICE

The board of directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") wishes to announce that, with effect from 26 July 2017, the address of its Singapore business office will be changed from 59 Mohamed Sultan Road, Sultan Link, #02-08, Singapore 238999 to:

100 Beach Road,
#21-01, Shaw Tower,
Singapore 189702

The telephone number and facsimile number of the Company's Singapore business office remain unchanged as follows:

Tel No : +65 6690 6860 (General Line)
Facsimile No : +65 6690 6844

The hours of operations of the Company's Singapore business office are from 9.00 am to 6.00 pm on weekdays. The business office is closed on Saturdays, Sundays and Singapore public holidays.

The address of the Company's registered office remains unchanged at:

Canon's Court
22 Victoria Street
Hamilton HM12 Bermuda
Tel No : +441 295 2244
Facsimile No : +441 292 8666

The Company will provide updates of any other changes to its corporate information by way of announcements on the SGXNET as and when necessary.

By Order of the Board

Tan Soo Khoon Raymond
Executive Director
LionGold Corp Ltd
26 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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