

GKE 锦佳集团 **CORPORATION**

Annual General Meeting 2026

25 September 2026



Corporate Highlights

Sustainable Revenue Base

Record revenue
S\$137.6m, up 8.8%

PATMI
S\$3.2m

Total dividend*
0.15 cents per share
Payout: 39.8%

* Includes a proposed final dividend of 0.10 Singapore cents per share, subject to shareholders' approval.

Robust Balance Sheet with Financial Flexibility

Net assets
S\$109.8m, up 9.6%

Cash
S\$37.2m, up 22.2%

Debt-to-equity
30.6%

Strengthening Foundations for Future Growth

Warehousing & Logistics

DG storage expansion
Asset enhancement
Dubai platform and expansion

Strategic Investments

Infrastructural Materials & Services
GKE Agritech
GKE Retails

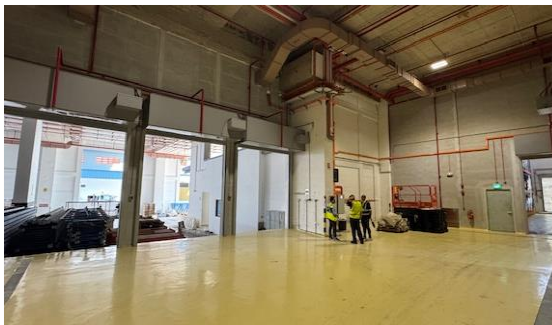
Warehousing & Logistics

Strengthening Singapore Operations

- **DG storage:** full-year revenue contribution from the 30,000 sqft facility at 39 Benoi Road.
- **New customers:** secured customers in the marine and FMCG sectors.
- **7 Kwong Min Road:** 20-year lease extension from 1 July 2028. Refurbishment expected by end-May 2027.



DG yard of approx. 170,000 sqft at 39 Benoi Road & 6 Pioneer Walk



DG storage facility of approx. 30,000 sqft at 39 Benoi Road

Warehousing & Logistics

Overseas Expansion: Dubai

- **Current operations:** 5,300 sqm leased warehouse in Dubai.
- **Small-scale operations** to build experience in the market.
- **Non-binding LOI with JAFZA**
- Proposed land lease in Jebel Ali Free Zone South for a general goods warehouse and chemical storage facility.
- **Potential tenure:** up to 50 years.
- **Project commencement remains subject to geopolitical stability.**



Strategic Investments

Infrastructural Materials & Services



- **Automated RMC plants** in Wuzhou City and Cenxi City, China.
- Severe weather and softer demand affected RMC sales volume and revenue in FY2026.
- **24% equity interest** in Cenxi Haoyi, a construction waste recycling plant.
- **Potential spin-off and listing**
- Approval in-principle received in December 2025 for the potential listing of the infrastructural materials and services segment on SGX Catalist.



Strategic Investments

Agriculture:

GKE Agritech

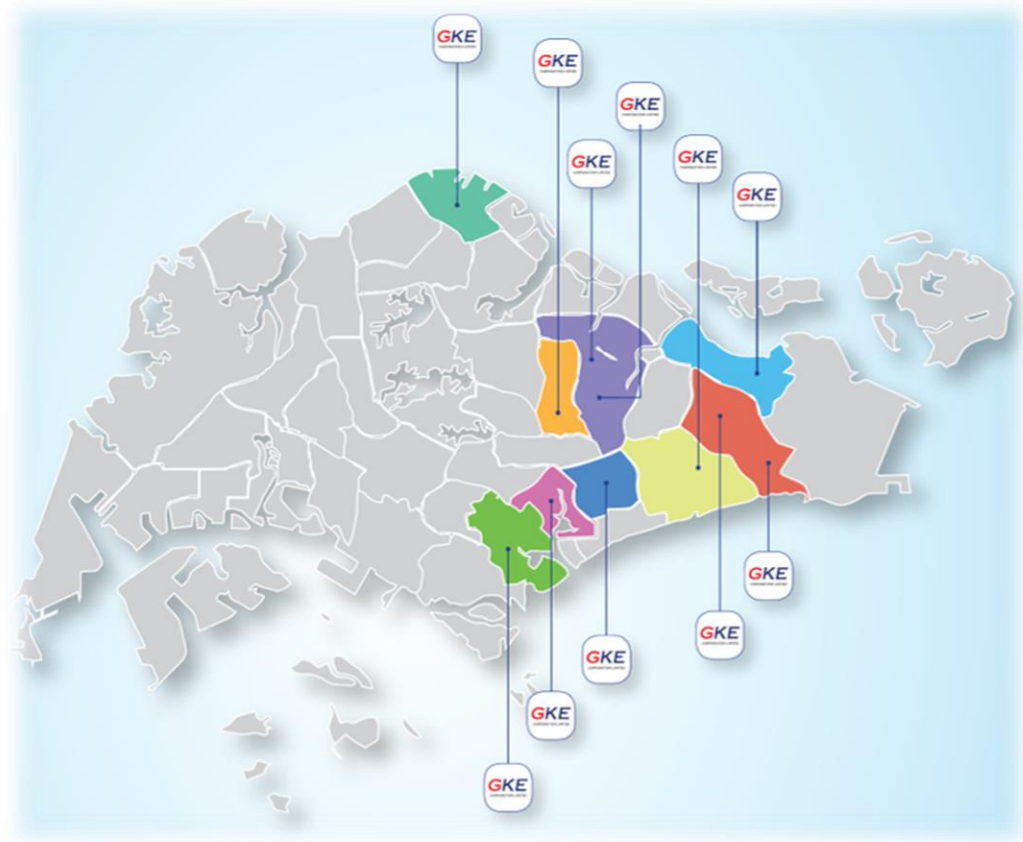
- **Indoor controlled-environment farming** producing 100% pesticide-free vegetables.
- **Products:** Curly Kale and Crispy Lettuce.
- **Cultivation:** 249 racks covering approx. 20,543 sqft at 6 Pioneer Walk.
- **Distribution:** selected NTUC and Sheng Siong supermarkets, and wet markets.
- **FY2026 revenue:** S\$1.37m, up 9.0%.
- Extreme weather may increase demand for indoor farming to support food security.



Strategic Investments

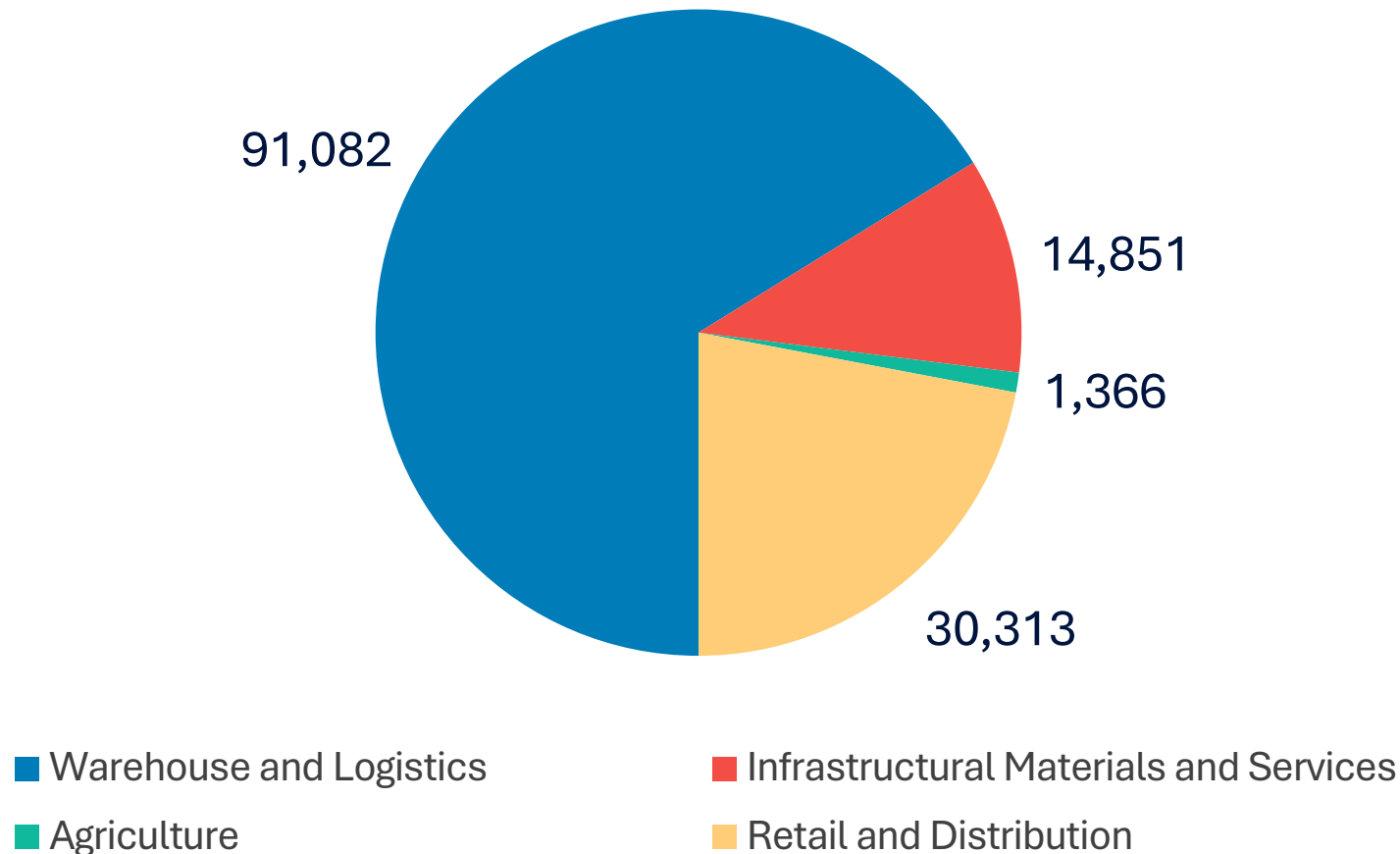
Retail and Distribution: **GKE** Retails

- 60% owned Singtel Exclusive Retailer
 - offerings: **mobile devices and accessories, broadband, Singtel TV and smart home solutions**
 - Network: **11 outlets across Singapore**
- Contributed **S\$30.3m in revenue** in FY26
- **Singapore's digital transformation** to drive growth in the telecommunications sector



Revenue by Business Segment

FY2026 revenue (S\$'000)



GKE Group's Growth Strategy

- Expand the revenue and earnings base through **strengthening the Group's fundamentals and enhancing operational efficiency**
- Our strategic approach aims to **improve profitability and position the Group for sustainable growth** in the competitive market landscape



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