PTERIS GLOBAL LIMITED
(Company Registration Number: 197900230M)
(Incorporated in the Republic of Singapore)

REVISED VOLUNTARY UNCONDITIONAL CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF SHARP VISION HOLDINGS LIMITED

DESPATCH OF SUPPLEMENTAL LETTER TO SHAREHOLDERS

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1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Pteris Global Limited (the "**Company**") refers to:

(a) the announcement dated 21 April 2016 (the "**Offer Announcement**") that DBS Bank Ltd. ("**DBS Bank**") made for and on behalf of Sharp Vision Holdings Limited (the "**Offeror**") relating to the voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares held, directly or indirectly, by the Offeror and Shenzhen TGM Ltd. ("**SZ TGM**");

(b) the offer document dated 12 May 2016 (the "**Offer Document**") issued by the Offeror in connection with the Offer;

(c) the offeree circular dated 2 June 2016 (the "**Offeree Circular**") issued by the Company in connection with the Offer;

(d) the announcement released by DBS Bank for and on behalf of the Offeror on 8 June 2016 informing shareholders of the Company (the "**Shareholders**") on, *inter alia*, the extension of the Closing Date from 9 June 2016 to 23 June 2016;

(e) the announcement released by DBS Bank for and on behalf of the Offeror on 22 June 2016 informing Shareholders on, *inter alia*, the further extension of the Closing Date from 23 June 2016 to 7 July 2016;

(f) the announcement released by DBS Bank for and on behalf of the Offeror on 3 July 2016 (the "**Revision Announcement**") informing the Shareholders on, *inter alia*, the revised terms and conditions of the Offer; and

(g) the written notification to Shareholders dated 11 July 2016 despatched by the Offeror (the "**Revision Notification**") setting out, *inter alia*, the revisions to the Offer.

Capitalised terms used and not defined herein shall have the same meanings given to them in the Offeree Circular.

2. DESPATCH OF SUPPLEMENTAL LETTER

2.1 Following the Revision Announcement and the Revision Notification, the Board wishes to announce that the Company has today despatched to Shareholders, a supplemental letter dated 18 July 2016 (the "**Supplemental Letter**") containing, *inter alia*, the advice of Xandar Capital Pte Ltd, the independent financial adviser (the "**IFA**") to the Directors of the Company who are considered independent for the purpose of making recommendations to the Shareholders in respect of the revised Offer (the "**Independent Directors**"), and the recommendations of the Independent Directors in respect of the revised Offer. A copy of the Supplemental Letter is attached as the appendix to this announcement.

2.2 **The Supplemental Letter requires the immediate attention of Shareholders. Shareholders are advised to read and carefully consider the recommendations of the Independent Directors and the advice of the IFA set out in the Supplemental Letter. If any Shareholder is in any doubt in relation to the Supplemental Letter or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

2.3 Shareholders who do not receive the Supplemental Letter within a week from the date hereof may obtain a copy of it from the office of the share registrar of the Company, at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the Closing Date:

KCK CorpServe Pte Ltd
333 North Bridge Road
#08-00 KH KEA Building
Singapore 188721

3. CLOSING DATE

Shareholders should note that the Revision Announcement and the Revision Notification state that the Closing Date has been extended from 5.30 p.m. (Singapore time) on 7 July 2016 to **5.30 p.m. (Singapore time) on 25 July 2016**, or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

4. RESPONSIBILITY STATEMENT

The Directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and, where appropriate, no material facts have been omitted from this announcement which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Revision Notification, the Revision Announcement, the Offer Document and the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Tan Swee Gek
Company Secretary

18 July 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), SAC Advisors Private Limited (formerly known as Canaccord Genuity Singapore Pte. Ltd.), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements made, reports contained or opinions expressed in this announcement.

The contact person for the Sponsor is Ms Soo Hsin Yu, Partner, SAC Advisors Private Limited (formerly known as Canaccord Genuity Singapore Pte. Ltd.) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6221 5590.